



### INTEGRATED ENGAGEMENT REPORT

### HAWKS NEST TOWN CENTRE REVIEW



DRAFT 3 November 2014

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### INTRODUCTION

Place Partners and City Plan Services have been engaged by Great Lakes Council to undertake a review of the Hawks Nest business centre.

The purpose of this review is to establish the appropriate size and location of the Hawks Nest Business Area and to determine whether other opportunities exist elsewhere in Hawks Nest for the provision of commercial or mixed use development.

This review will build on previous work with the Hawks Nest community and will result in the development of a Masterplan. The Masterplan will identify community needs and guide future development in Hawks Nest, taking into consideration the unique natural values of the town.

There were three different methods of engagement:

- >
- Online survey 229 respondents Two community workshops 100 attendees >
- Stakeholder telephone interviews Held with four key stakeholders >

This report is a synthesis of the findings across all methods of engagement. It is comprised of five sections relating to the topics of the review:

- Location
- Change of zone (size and shape) >
- Place character >
- Short term opportunities for change >
- Long term opportunities for change >

### KEY

Online Survey

| Term                | Percentage of respondents |
|---------------------|---------------------------|
| Less than a quarter | <25%                      |
| Around one third    | 25-40%                    |
| Around half         | 40-60%                    |
| Majority            | 60-80%                    |
| Vast majority       | >80%                      |

#### Workshops

| Term           | Number of attendees |
|----------------|---------------------|
| Some attendees | <5                  |
| Many attendees | >10                 |



### SYNTHESIS OF ALL ENGAGEMENT FINDINGS

### LOCATION

This section refers to the community's position regarding the location of the existing business area.

The community is open to the idea of relocating the business centre, however would generally prioritise revitalising the existing business area in its current location.

The community sees the value of the beach and the river as the major attractions of Hawks Nest and can see the value of a long term vision to transition and create retail and commercial activity in these areas. However, when unprompted, location was not seen as a major factor in the lack of success of the existing centre. In addition community members expressed concern regarding the practicality of enforcing any large scale transition of location.

| Source                    | For relocation  | Against relocation   |
|---------------------------|---|--|
| Online<br>survey          | <ul> <li>The majority (74%) of respondents<br/>think that creating retail and<br/>commercial activity near the Surf<br/>Club is either a great opportunity, or<br/>they are interesting in knowing more<br/>before they decide</li> <li>The majority (72%) of respondents<br/>think that creating retail and<br/>commercial activity near the river is<br/>either a great opportunity, or they<br/>are interesting in knowing more<br/>before they decide</li> <li>Other places in Hawks Nest that<br/>were proposed by respondents to<br/>create retail and commercial activity<br/>in addition to the Surf Club or river<br/>include North Hawks Nest, Jimmy's<br/>Beach, near a marina, the bush land<br/>on Tuloa Ave, the Golf Club and at<br/>Winda Woppa.</li> </ul> | <ul> <li>Around half of respondents do not consider creating retail and commercial activity elsewhere in Hawks Nest</li> <li>Less than a quarter (13%) of respondents think that the wrong location for a centre was one of the main issues facing the Hawks Nest village</li> <li>The majority (74%) of respondents either strongly agree or agree that the priority for the Hawks Nest business area is to revitalise the existing business in its current location</li> </ul> |
| Workshops                 | <ul> <li>Upon considering the rezoning of the existing commercial area and relocating the commercial area to another location, 74 attendees made positive comments, whilst only 23 attendees made negative comments</li> <li>Positively, attendees see the possibility of utilising the amenity of the beach or river to encourage a successful commercial area that does not compete with Tea Gardens. This can also take advantage of any possible future marina.</li> </ul>  | <ul> <li>Negatively, attendees recognise the<br/>large costs associated with moving<br/>the commercial area including the<br/>acquisition of land and commercial<br/>viability</li> </ul>  |
| Stakeholder<br>interviews | <ul> <li>"In the wrong place – should be near<br/>active recreation, near the beach or<br/>river" (John Dunning)</li> </ul>   | <ul> <li>"Location is exactly where it should<br/>be", "don't think there will be<br/>support for moving" (Hugo<br/>Elstermann)</li> </ul>   |



### CHANGE OF ZONE (Size & Shape)

This section refers to the community's position regarding the size and shape of the existing business area which could be altered by changing the size of the area zoned B1 Neighbourhood Centre.

The community is not aligned about reducing the size of the commercial zoning, however, they recognise the correlation between the small population and the ability to sustain a centre. They understand that the current population and demographics do not adequately support a successful commercial and retail core in Hawks Nest.

The community recognise the need to increase the permanent population in order to support a commercial area, but are not as supportive of denser development that would potentially alter the existing character of the area. The community want the Hawks Nest business area to be successful, yet use Tea Gardens centre more regularly as Hawks Nest does not have what they need.

| Source                    | Retain the size of the B1 zone  | Reduce the size of the B1 zone  |
|---------------------------|---|---|
| Online<br>survey          | <ul> <li>Around half (43%) of the<br/>respondents strongly disagree or<br/>disagree that the priority for the<br/>Hawks Nest business area is to<br/>remove some of the<br/>retail/commercial space</li> <li>Almost no respondents (1%) think<br/>that no businesses or facilities are<br/>essential to be located in Hawks<br/>Nest</li> </ul>     | <ul> <li>Less than a quarter (17%) of<br/>respondents strongly agree or agree<br/>that the priority for the Hawks Nest<br/>business area is to remove some of<br/>the retail/commercial space</li> <li>Less than a quarter (15%) of<br/>respondents think that there is too<br/>much retail/commercial space for<br/>the population</li> </ul>  |
| Workshops                 | <ul> <li>Putting more housing near<br/>commercial areas may cause<br/>conflicts e.g. noise</li> <li>Converting to an R3 zone will not<br/>guarantee permanent population</li> <li>Converting to a B4 mixed use zone<br/>risks continuation of existing<br/>situation</li> <li>Dense R3 developments may<br/>destroy ambiance of the area</li> </ul> | <ul> <li>Converting to an R3 zone will<br/>promote development and potential<br/>population growth, including a<br/>potential backpackers'<br/>accommodation</li> <li>Converting to an R2 zone will allow<br/>developments to fit in with the<br/>existing streetscape</li> <li>Mixed use zoning (B4) would still<br/>allow for future commercial growth<br/>and diverse land uses</li> </ul> |
| Stakeholder<br>interviews |   | <ul> <li>"It's obviously too big" (John Dunning)</li> <li>"Centre doesn't have the population<br/>to support it" (Kevin and Anne<br/>Haskew)</li> <li>"Potentially could be more compact"<br/>(Hugo Elstermann)</li> <li>"Existing shops have to stay, but<br/>zoning needs to change – it's<br/>stagnant", "Increase the permanent<br/>population!" (John Dunning)</li> </ul>                |



### PLACE CHARACTER

This section refers to how the community views the current and future place character of Hawks Nest and its commercial area.

The community appreciates the natural elements of Hawks Nest including its waterways, flora and fauna. This gives the town a peaceful, quiet, relaxed atmosphere.

The community would like to see Hawks Nest village become an attractive place with an active café and restaurant culture. It would like to retain the pristine environmental qualities and develop a friendly and caring community. The area needs to cater for a variety of different people, particularly in relation to age diversity.

|                           | Now  | Future  |
|---------------------------|--|---|
| Online<br>survey          | <ul> <li>Repondents were asked what is the best thing about Hawks Nest Village.</li> <li>Responses include:</li> <li>Retail e.g. Newsagent, bakery, chemist</li> <li>Atmosphere/feeling/energy e.g. peace/quiet, relaxed</li> <li>Natural elements e.g. flora/fauna, natural beauty</li> <li>Beach/waterways e.g. Jimmy's Beach and the river</li> </ul> | Respondents were asked to describe their<br>ideal future Hawks Nest Village in three<br>words. Responses include:<br>Attractive<br>Café/restaurant cultre<br>Everyday shopping<br>Vibrant<br>Community<br>Accessible<br>Natural |
| Workshops                 | Hawks Nest's point of difference<br>identified be attendees include:<br>Waterways e.g. beach, bay, river, lake<br>Koalas<br>National park<br>Nature<br>Pristine  | Attendees would like to see Hawks Nest<br>become:<br>Friendly/caring<br>Pristine/clean<br>Modern/contemporary<br>Provide for young to old people<br>Be a family friendly holiday<br>destination                                 |
| Stakeholder<br>interviews |  | <ul> <li>"There is an active arts and crafts<br/>committee in Hawks Nest" – could<br/>potentially assist with any future<br/>revitalisation/place making (Trevor<br/>Jennings)</li> </ul>                                       |



### SHORT TERM OPPORTUNITIES FOR CHANGE

#### < 6 months

The community have themselves identified many actions that they can do to improve the Hawks Nest business area:

- > Improve existing commercial shopfronts through working bees, incentives (e.g. grant money) etc
- > Tactical urbanism to make use of vacant lots improvements to public space
- > Summer 'pop ups' or temporary vendors to activate the area during the high tourist season (summer), or other seasonal services during peak demand
- > Utilising local businesses and services by encouraging residents to shop more local
- > Art and creative interventions such as murals or community gardens
- > Marketing improvements e.g. Hawks Nest Map, app
- > Engage with local creative artists and writers in Hawks Nest to assist with any short term improvement and generate ideas
- > Clean/maintain the area on an ongoing basis

#### LONG TERM OPPORTUNITIES FOR CHANGE

> 6 months

The community has shown a desire to have commercial or retail activity present in Hawks Nest. However, competition with Tea Gardens and the lack of a permanent population to support local businesses in Hawks Nest result in high vacancy rates and a lack of investor activity. Any future retail or commercial activity should:

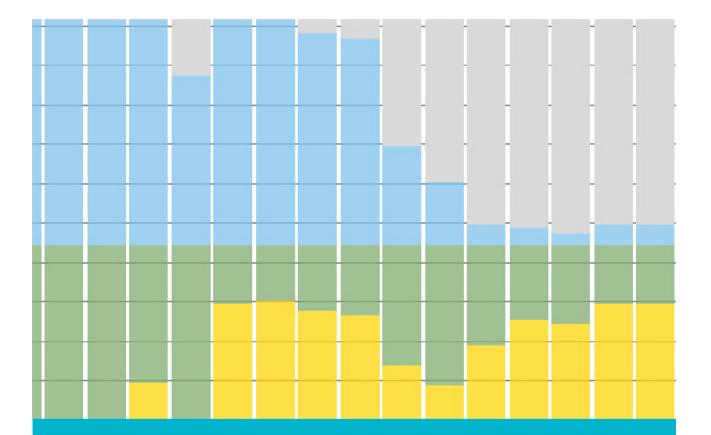
- > Not compete with Tea Gardens
- > Build a food economy including cafes/restaurants
- > Consider boutique retail that utilises artistic and cultural talent in the area, tying in with the strong environmental values
- > Attract different age groups into the area e.g. through backpacker accommodation
- Consider shop top housing to encourage activation of the area, yet limit the density to maintain aesthetics
- Any development contributions should be directed towards improving beach/river facilities
- > Condense the retail and commercial area to encourage usage and supply that supports the local population
- Relax planning restrictions and incentivise development and new businesses in existing area
- > Plan for community facilities to support ageing population e.g. medical centres
- > Consider implementing shade facilities for the Plaza in Hawks Nest
- > Better transport between Tea Gardens and Hawks Nest and the ferry terminal
- > Encourage more permanent residents
- > Creative interventions e.g. outdoor events, bike meets, movie nights











HAWKS NEST TOWN CENTRE REVIEW Online Survey Report

**DRAFT** October 2014

# **01 INTRODUCTION**

Place Partners and City Plan Services have been engaged by Great Lakes Council to undertake a review of the Hawks Nest business centre. The purpose of this review is to establish the appropriate size and location of the Hawks Nest Business Area and to determine whether other opportunities exist elsewhere in Hawks Nest for the provision of commercial or mixed use development.

This review will build on previous work with the Hawks Nest community and will result in the development of a Masterplan. The Masterplan will identify community needs and guide future development in Hawks Nest, taking into consideration the unique values of the town.

As part of the community engagement element of the project, Place Partners facilitated an online survey. This document is a summary of the findings of this online survey.

#### METHODOLOGY

The online survey was available online via Survey Monkey. It was open between September 22, 2014 and October 22, 2014. The link to the survey was advertised in a project letter that was sent to all households in Hawks Nest, on the Great Lakes Shire Council website and on the Tea Gardens Hawks Nest Community Noticeboard on Facebook.

The survey was 16 questions long. It has provided a mixture of quantitative and qualitative data. Qualitative data has been manually sorted into categories. Percentages in this document have been rounded and may not equal 100%. Number of responses have been listed in brackets (n).

229 respondents attempted the survey. Of these, 208 completed the entire survey.

The table to the right compares the respondent profile (people who completed the survey) to the demographic profile of Tea Gardens/Hawks Nest (ABS). Every effort has been made to achieve a fair cross section of the community. However, due to the nature of an online survey, certain groups (e.g. Youth (under 19) and the elderly (over 65)) have been underrepresented.

|        | Respondent<br>Profile | Demographic<br>profile* |
|--------|-----------------------|-------------------------|
| Age    |                       |                         |
| 0-9    | 0% (0)                | 8%                      |
| 10-19  | 1% (3)                | 9%                      |
| 20-34  | 10% (22)              | 8%                      |
| 35-49  | 24% (54)              | 13%                     |
| 50-64  | 36% (83)              | 24%                     |
| 65+    | 29% (67)              | 38%                     |
| Gender |                       |                         |
| Male   | 41% (95)              | 50%                     |
| Female | 59% (134)             | 50%                     |

\* Based on Tea Gardens - Hawks Nest (SA2, ABS, 2011)

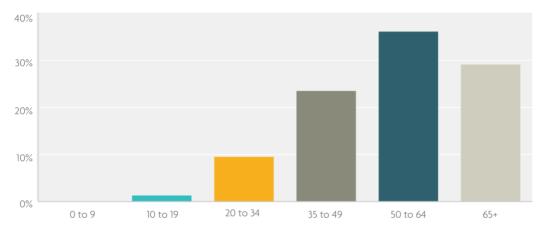
# **01** SURVEY RESULTS

### Q1. WHAT IS YOUR AGE?

229 respondents answered this question. Only one answer was permitted.

The responses are as follows:

| Age   | Responses |
|-------|-----------|
| 0-9   | 0% (0)    |
| 10-19 | 1% (3)    |
| 20-34 | 10% (22)  |
| 35-49 | 24% (54)  |
| 50-64 | 36% (83)  |
| 65+   | 29% (67)  |



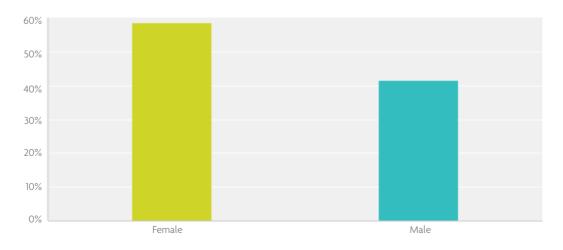
Age of respondents

#### Q2. WHAT IS YOUR GENDER?

The responses are as follows:

229 respondents answered this question. Only one answer was permitted.

| Gender | Responses |
|--------|-----------|
| Female | 59% (134) |
| Male   | 41% (95)  |



Gender of respondents

## Q3 WHICH STATEMENT BEST DESCRIBES YOUR RELATIONSHIP WITH HAWKS NEST?

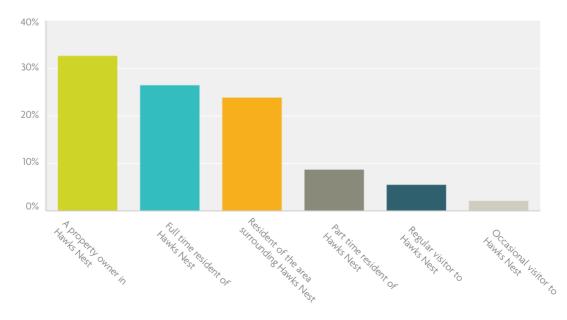
229 respondents answered this question. Only one answer was permitted.

Responses are as follows:

| Statement  | Responses |
|--|-----------|
| A property owner in Hawks Nest   | 33% (75)  |
| Full time resident of Hawks Nest   | 27% (61)  |
| Resident of the area surrounding Hawks Nest                              | 24% (55)  |
| Part time resident of Hawks Nest (e.g. I live in Hawks Nest on weekends) | 9% (20)   |
| Regular visitor to Hawks Nest (e.g. I visit every summer)                | 6% (13)   |
| Occasional visitor to Hawks Nest   | 2% (5)    |

23 respondents provided comments in addition to the answer they provided. These comments have been manually sorted into categories as follows:

| Property owner, not a full time resident (11) | <ul> <li>Owner of a rental/holiday<br/>property in Hawks Nest (8)</li> <li>Property owner in Tea Gardens<br/>(2)</li> <li>Property owner who spends half<br/>the year in Hawks Nest (1)</li> </ul> |
|---|--|
| Business owner/<br>business interest (4)      | <ul> <li>&gt; Business owner (3)</li> <li>&gt; Tea Gardens real estate agent (1)</li> </ul>  |
| Ex resident∕investor (3)                      | <ul> <li>Previous resident, now regular visitor (1)</li> <li>Former resident who wants to return (1)</li> <li>Ex holiday house owner (1)</li> </ul>  |
| Full time Tea Gardens<br>resident (2)         | <ul> <li>Ex holiday house owner (1)</li> <li>Full time Tea Gardens resident<br/>(2)</li> </ul>   |
| Other (3)                                     | <ul> <li>Owned Hawks Nest property for<br/>38 years (1)</li> <li>Future resident (1)</li> <li>Owned house there for 38 years</li> </ul>  |
|   | (1)  |



Respondents' relationship with Hawks Nest

Q4. WHERE IS YOUR PRIMARY SHOPPING CENTRE (I.E. WHERE DO YOU SHOP FOR WEEKLY GROCERIES AND REGULAR SERVICES SUCH AS BANKING)?

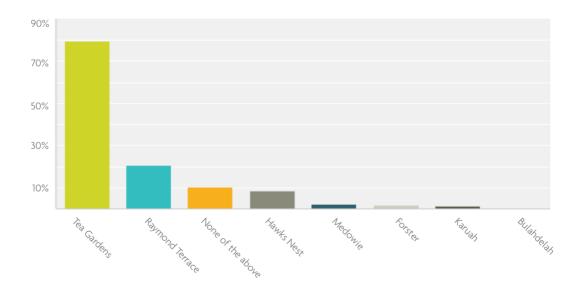
228 respondents answered this question. One respondent did not answer this question.

More than one answer was permitted, resulting in 284 responses. Percentages are listed as a proportion of total responses and will exceed 100%. Responses are as follows:

| Shopping location   | Responses |
|---|-----------|
| Tea Gardens   | 80% (182) |
| Raymond Terrace   | 21% (47)  |
| None of the above. I usually get what I need prior to coming to the area. | 11% (24)  |
| Hawks Nest  | 8% (19)   |
| Medowie   | 2% (5)    |
| Forster   | 2% (4)    |
| Karuah  | 1% (3)    |
| Bulahdelah  | 0% (0)    |

15 respondents provided comments in addition to the answer/s they provided. These comments have been manually sorted into categories. Some respondents gave detailed answers that transcended multiple themes and were manually split, resulting in 20 responses. These responses are as follows:

| Partial shopping in<br>Hawks Nest (10) | <ul> <li>Try to buy what they can in<br/>Hawks Nest (7)</li> <li>Banking in Hawks Nest (1)</li> <li>Post in Hawks Nest (1)</li> <li>ATM in Hawks Nest (1)</li> </ul> |
|--|--|
| Tea Gardens (4)                        | <ul> <li>Coles Tea Gardens (2)</li> <li>Bi Lo Tea Gardens (1)</li> <li>Tea Gardens (general) (1)</li> </ul>  |
| Other (6)                              | <ul> <li>Maitland (1)</li> <li>Aldi, Raymond Terrace (1)</li> <li>Fish co-op (1)</li> <li>Newcastle (1)</li> <li>Sydney (1)</li> <li>Online (1)</li> </ul>           |



Respondents' primary shopping centre

# Q5. WHAT IS THE BEST THING ABOUT THE HAWKS NEST VILLAGE?

218 respondents answered this question. 11 respondents did not answer this question.

This was an open ended question producing qualitative data. The answers have been manually sorted into categories. Many respondents gave detailed answers that transcended multiple categories and were manually split, resulting in 428 responses. Responses are as follows:

| Retail (114)                       | <ul> <li>Newsagent (35)</li> <li>Bakery (26)</li> <li>Chemist (18)</li> <li>Bottle shop (6)</li> <li>Local businesses (generic) (6)</li> <li>Restaurants (5)</li> <li>Post office (4)</li> <li>So-Lo (3)</li> <li>Surf shop (3)</li> <li>Takeaway/fish and chip shop (3)</li> <li>General store (2)</li> <li>ATM (1)</li> <li>Cafes (1)</li> <li>Pie shop (1)</li> </ul> |
|------------------------------------|--|
| Atmosphere/<br>feeling/energy (57) | <ul> <li>Peace/quiet (28)</li> <li>Relaxed (9)</li> <li>Atmosphere (5)</li> <li>Beauty (4)</li> <li>Country feel (3)</li> <li>Holiday feeling (2)</li> <li>Great climate (2)</li> <li>Unpretentious (2)</li> <li>Serenity (1)</li> <li>Amenity (1)</li> </ul>  |
| Natural elements<br>(41)           | <ul> <li>&gt; Flora/fauna (incl. Koalas) (19)</li> <li>&gt; Nature/natural beauty (16)</li> <li>&gt; Environment (2)</li> <li>&gt; Environmental balance (1)</li> <li>&gt; Views (1)</li> <li>&gt; Sandy soils (1)</li> <li>&gt; Flat land (1)</li> </ul>  |
| Beach/waterways<br>(40)            | <ul> <li>Beach (27)</li> <li>River (6)</li> <li>Waterways (3)</li> <li>Water activities/fishing (2)</li> <li>Port Stephens (2)</li> </ul>  |

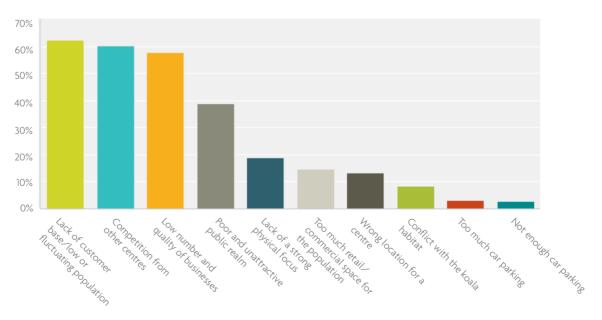
| Sociality (33)                          | <ul> <li>&gt; Friendliness (15)</li> <li>&gt; Safe (6)</li> <li>&gt; Community (5)</li> <li>&gt; Good lifestyle (4)</li> <li>&gt; Meeting place (2)</li> <li>&gt; Personal contact with traders (1)</li> </ul>  |
|---|---|
| Accessibility (32)                      | <ul> <li>Convenience (11)</li> <li>Walkability (8)</li> <li>Accessible (5)</li> <li>Easy to cycle (3)</li> <li>Easy parking (3)</li> <li>No traffic (2)</li> </ul>  |
| Location (31)                           | <ul> <li>Proximity to river/beach (15)</li> <li>Location (generic) (9)</li> <li>Close to home/central (7)</li> </ul>  |
| Nothing/was once<br>a good village (26) | <ul> <li>Nothing (9)</li> <li>Used to be a good village (9)</li> <li>Not a lot (3)</li> <li>Very boring (1)</li> <li>Sports store owners are rude (1)</li> <li>The road out (1)</li> <li>In a poor location (1)</li> <li>Shops/restaurants closed (1)</li> </ul>  |
| Small/village/<br>undeveloped (25)      | <ul> <li>&gt; Village (7)</li> <li>&gt; Small (6)</li> <li>&gt; Not like Nelson Bay (4)</li> <li>&gt; Not suburban/characterless (3)</li> <li>&gt; Lack of high rise (3)</li> <li>&gt; Intimate (1)</li> <li>&gt; Low key (1)</li> </ul>  |
| Facilities (13)                         | <ul> <li>Golf club (9)</li> <li>Parks (3)</li> <li>Sporting facilities (1)</li> </ul>   |
| Other (16)                              | <ul> <li>&gt; Variety (2)</li> <li>&gt; Good walkways/footpaths (2)</li> <li>&gt; No concrete curbs (1)</li> <li>&gt; Clean (1)</li> <li>&gt; Iconic beach shacks (1)</li> <li>&gt; Mall upgrade disappointing (1)</li> <li>&gt; All retail should be in Tea Gardens (1)</li> <li>&gt; All retail should be in Tea Gardens (1)</li> <li>&gt; Many opportunities to improve (1)</li> <li>&gt; No malls (1)</li> <li>&gt; Bare feet (1)</li> <li>&gt; Unsure (1)</li> <li>&gt; High standard of artists/writers (1)</li> <li>&gt; Raffles at local clubs (1)</li> <li>&gt; Beautiful, but no land for sale (1)</li> </ul> |

### Q6. WHAT DO YOU THINK ARE THE MAIN ISSUES FACING THE HAWKS NEST VILLAGE?

217 respondents answered this question. 12 respondents did not answer this question.

Respondents were asked to select up to three issues, resulting in 608 responses. Percentages are listed as a proportion of total respondents and will exceed 100%. Responses are as follows:

| Issue   | Responses |
|---|-----------|
| Lack of customer base/low or fluctuating population | 62% (135) |
| Competition from other centres                      | 60% (131) |
| Low number and quality of businesses                | 58% (125) |
| Poor and unattractive public realm                  | 39% (84)  |
| Lack of a strong physical focus (e.g. landmark)     | 19% (41)  |
| Too much retail/commercial space for the population | 15% (32)  |
| Wrong location for a centre                         | 13% (29)  |
| Conflict with the koala habitat                     | 8% (18)   |
| Too much car parking                                | 3% (7)    |
| Not enough car parking                              | 3% (6)    |



Main issues facing Hawks Nest

43 respondents provided comments in addition to the answers they provided. These comments have been manually sorted into categories. Some respondents gave detailed answers that transcended multiple themes and were manually split, resulting in 53 responses. These responses are as follows:

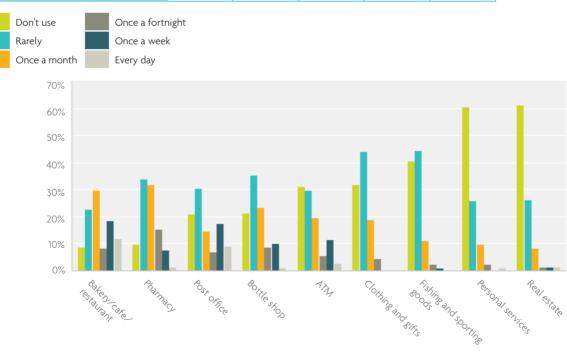
| Retail (13)                 | <ul> <li>No supermarket/anchor (4)</li> <li>Oversupply/competition close by (4)</li> <li>Online shopping (2)</li> <li>Need longer trading hours (2)</li> <li>Nowhere for coffee (1)</li> </ul>   |
|-----------------------------|--|
| Too many<br>regulations (8) | <ul> <li>High rates (incl. Parking) for new<br/>businesses (6)</li> <li>Lack of incentive for new businesses<br/>(2)</li> </ul>  |
| Population (7)              | <ul> <li>Lack of permanent population (5)</li> <li>Too much holiday accommodation<br/>(1)</li> <li>Visitors need to be made more<br/>welcome (1)</li> </ul>  |
| Aesthetics (7)              | <ul> <li>Looks run down/shabby (5)</li> <li>Ageing buildings (1)</li> <li>Poor maintenance (1)</li> </ul>  |
| Location (3)                | <ul> <li>Scattered locations (1)</li> <li>Location is good (1)</li> <li>Should be closer to beach (1)</li> </ul>   |
| Lack of support (3)         | <ul> <li>Lack of local support (2)</li> <li>Neglect from Council (1)</li> </ul>  |
| Access (3)                  | <ul> <li>Need more signs to availability of car parking (1)</li> <li>Lack of public transport (1)</li> <li>Difficult to access from Tea Gardens (1)</li> </ul>   |
| Other (9)                   | <ul> <li>All of the above (2)</li> <li>State of slow death (1)</li> <li>Old bottle shop owner holds too<br/>much property and is not developing<br/>(1)</li> <li>Economic insecurity (1)</li> <li>Cause and effect (1)</li> <li>Not enough places to sit (1)</li> <li>Trees not cared for (1)</li> <li>Rubbish needs to be cleaned up (1)</li> </ul> |

Q7. WHICH OF THESE SHOPS OR SERVICES IN THE HAWKS NEST BUSINESS AREA DO YOU USE AND HOW OFTEN?

216 respondents answered this question. 13 respondents did not answer this question.

Only one answer was permitted per shop/service. Percentages are listed as a proportion of respondents per shop/service. The responses are as follows:

|   | Don't use | use Rarely Once<br>mont |           | Once a<br>fortnight | Every day |
|---|-----------|-------------------------|-----------|---------------------|-----------|
| Bakery/cafe/restaurant                              | 9% (19)   | 23% (49)                | 30% (64)  | 8% (18)             | 12% (26)  |
| Pharmacy  | 10% (21)  | 34% (73)                | 32% (69)  | 15% (33)            | 1% (3)    |
| Post office   | 21% (45)  | 31% (66)                | 15% (32)  | 7% (15)             | 9% (20)   |
| Bottle shop   | 21% (46)  | 35% (76)                | 24 % (51) | 9% (19)             | 1% (2)    |
| ATM   | 31% (67)  | 30% (64)                | 19% (42)  | 6% (12)             | 3% (6)    |
| Clothing and gifts                                  | 32% (69)  | 44% (95)                | 19% (41)  | 5% (10)             | 0% (0)    |
| Fishing and sporting goods                          | 41 % (88) | 44% (96                 | 11% (24)  | 2% (5)              | 0% (1)    |
| Personal services (e.g. Beautician)                 | 61% (131) | 26% (56)                | 10% (21)  | 2% (5)              | 1% (2)    |
| Real estate (rental payments,<br>holiday enquiries) | 61% (132) | 26% (57)                | 8% (18)   | 1% (3)              | 1% (3)    |



Respondents' frequency of visits to Hawks Nest shops/services

51 respondents provided comments in addition to the answers they provided. These comments have been manually sorted into categories. Some respondents gave detailed answers that transcended multiple themes and were manually split, resulting in 64 responses. These responses are as follows:

| Shop/service (responses)                                | Frequency (if listed)  |
|---|--|
| Newsagency (26)   | <ul> <li>Daily (6)</li> <li>Often/most days (3)</li> <li>Fortnightly (2)</li> <li>Weekly (1)</li> <li>When in Hawks Nest (1)</li> <li>Monthly (1)</li> </ul>   |
| So-Lo (7)   | <ul> <li>6 times a year (1)</li> <li>Once a month (2)</li> <li>Weekly (1)</li> </ul>   |
| Take away (3)   | <ul> <li>Weekly (1)</li> <li>Wonthly (1)</li> </ul>  |
| ATM (2)   | <ul> <li>Quarterly (1)</li> <li>Whenever in Hawks Nest (1)</li> </ul>  |
| Cafe (2)  | <ul> <li>Would use if there was a good one (1)</li> </ul>  |
| Restaurants (e.g.<br>Benchmark) (2)                     | > Once a week (1)  |
| Pharmacy (2)  |  |
| Bottle shop (2)   |  |
| Bakery (2)  |  |
| Club (1)  | > Weekly (1)   |
| Gift shop (1)   |  |
| Grocery shop (1)  |  |
| Clothing (1)  |  |
| Community hall (1)                                      |  |
| Post office (1)   |  |
| Would use a medical<br>facility if there was one<br>(1) |  |
| Used to use the bike<br>shop when there was<br>one (1)  |  |
| Other (8)   | <ul> <li>&gt; Use services when in Hawks<br/>Nest, which is infrequent (7)</li> <li>&gt; NB: One respondent said that<br/>this survey needs to determine<br/>the problem that needs to be<br/>solved, not push towards a<br/>predetermined solution</li> </ul> |

Q8. WHAT ARE THE MAIN REASONS YOU DON'T SHOP MORE OFTEN AT THE HAWKS NEST BUSINESS AREA?

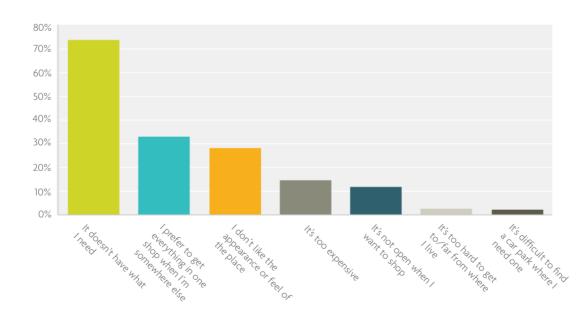
215 respondents answered this question. 14 respondents did not answer this question.

Respondents were asked to list up to three issues, resulting in 360 responses. Percentages are listed as a proportion of total respondents and will exceed 100%. Responses are as follows:

| Reason  | Responses |
|---|-----------|
| It doesn't have what I need                                       | 74% (159) |
| I prefer to get everything in one shop when<br>I'm somewhere else | 33% (71)  |
| I don't like the appearance or feel of the place                  | 28% (61)  |
| It's too expensive  | 15% (32)  |
| It's not open when I want to shop                                 | 12% (26)  |
| It's too hard to get to/far from where I live                     | 3% (6)    |
| It's difficult to find a car park where I need one                | 2% (5)    |

46 respondents provided comments in addition to the answers they provided. These comments have been manually sorted into categories. Some respondents gave detailed answers that transcended multiple themes and were manually split, resulting in 50 responses. These responses are as follows:

| Retail offer (30)          | <ul> <li>Not enough variety (11)</li> <li>Tea Gardens is more convenient (7)</li> <li>No grocery store (7)</li> <li>Everything has closed (3)</li> <li>Not enough quality e.g. coffee(2)</li> </ul>  |
|----------------------------|--|
| Not from Hawks<br>Nest (9) | <ul> <li>Not in Hawks Nest frequently (6)</li> <li>Don't live in Hawks Nest (3)</li> </ul>   |
| Other (11)                 | <ul> <li>No village feel (2)</li> <li>No shops with supplies (1)</li> <li>Place is terminal (1)</li> <li>Should be closer to the beach (1)</li> <li>Arcade was lost to fire (1)</li> <li>Empty shops should be pop ups (1)</li> <li>Mall is ugly (1)</li> <li>Setting not connected to natural features (1)</li> <li>Terrible survey! Bias the findings with predetermined answers (1)</li> <li>Inefficiencies and inaccuracies in Council communications (1)</li> </ul> |



Respondents' main reasons for not shopping more often at the Hawks Nest business area

# Q9. IF YOU COULD DESCRIBE YOUR IDEAL FUTURE HAWKS NEST VILLAGE, WHAT THREE WORDS WOULD YOU USE?

210 respondents answered this question. 19 respondents did not answer this question.

This was an open ended question producing qualitative data. The answers have been manually sorted into categories. Not all respondents provided three words, resulting in 614 responses. Responses are as follows:

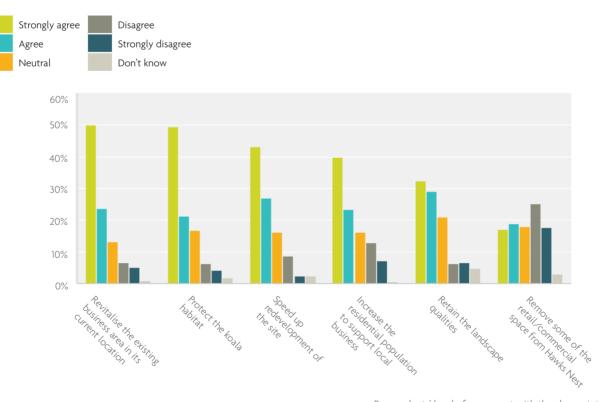
| Theme                           | Includes words such as:  | Responses |
|---------------------------------|--|-----------|
| Attractive                      | Welcoming, clean, ambiance, aesthetic, popular, inviting, bright, fresh, exciting, memorable etc.                        | 61        |
| Cafe/restaurant culture         | Food, cafes, restaurant, dining, take away, coffee etc.  | 57        |
| Everyday shopping               | Groceries, supermarket, Woolworths, Aldi, anchor tenants, Big W, butcher, newsagent, self sufficient, fresh produce etc. | 48        |
| Vibrant                         | Colourful, atmosphere, convivial, high energy, fun, alive, busy, full of life etc.                                       | 46        |
| Community                       | Friendly, social, local, village, communal, family, children etc.  | 42        |
| Accessible                      | Transport, parking, opening hours, convenience, easy, bike friendly, ferry etc.  | 42        |
| Natural                         | Beach, trees, water, green, landscaping, koalas, unspoilt, aquatic, eco friendly, sustainable, eco architecture etc.     | 41        |
| Development - for               | More people, more stable population, more business, progressive, greater customer base, shop top housing, marina etc.    | 38        |
| Revitalised in current location | Upgrade, consolidate, compact, versatile, occupied, cohesive, central etc.   | 25        |
| Slow                            | Quiet, relaxed, casual, small, cheap, traditional, low key, rustic etc.  | 23        |
| Variety                         | Diversity, choice etc.   | 23        |
| Boutique retail                 | Markets, surf shops, etc.  | 21        |
| Alternative                     | Creative, funky, unique, arts, interesting, eclectic, cultured, organic, character etc.                                  | 21        |
| Modern                          | New, contemporary, up to date etc.   | 20        |
| Development - against           | Less population, low rise, not Nelson Bay, no high rise, reduced commercial etc.   | 12        |
| Planned                         | Orderly, coordinated, useful, well designed, efficient, practical etc.   | 11        |
| Quality                         | Affluent, high class, sophisticated, chic, cosmopolitan etc.   | 11        |
| Services and facilities         | Retirement village, community hall, seating, better footpaths etc.   | 10        |
| Things to do                    | Recreation, entertainment, cinema, activities etc.   | 10        |
| Positive                        | Good, great, happy, more attention, nice etc.  | 9         |
| Comfortable                     | Cosy, pleasant, safe, enjoyable, shade etc.  | 8         |
| Negative                        | Nothing, no future, demolish   | 8         |
| Successful                      | Prosperous, opportune, supported, optimistic, relevant etc.  | 7         |
| Nostalgic                       | No change, like it was in the past, heritage   | 7         |
| Touristic                       | More tourism, caravan parks, resorts   | 6         |
| New location                    | Move to near the waterfront  | 4         |
| Like other places               | Mediterranean, Sausalito, not 'the Bay'  | 3         |

# Q10. TO WHAT EXTENT DO YOU AGREE WITH THE FOLLOWING STATEMENTS? THE PRIORITY FOR THE CURRENT HAWKS NEST BUSINESS AREA IS TO:

210 respondents answered this question. 19 respondents did not answer this question.

Only one answer was permitted per statement. Percentages are listed as a proportion of respondents per statement. The responses are as follows:

|   | Strongly<br>agree | Agree    | Neutral  | Disagree | Strongly<br>disagree | Don't know |
|---|-------------------|----------|----------|----------|----------------------|------------|
| Revitalise the existing business area in its current location   | 50% (105)         | 24% (50) | 13% (28) | 7% (14)  | 5% (11)              | 1% (2)     |
| Protect the koala habitat                                       | 50% (104)         | 21% (45) | 17% (35) | 6% (13)  | 4% (9)               | 2% (4)     |
| Speed up redevelopment of the site                              | 43% (91)          | 27% (57) | 16% (34) | 9% (18)  | 2% (5)               | 2% (5)     |
| Increase the residential population to support local businesses | 40% (84)          | 23% (49) | 16% (34) | 13% (27) | 7% (15)              | 0% (1)     |
| Retain the landscape qualities                                  | 32% (68)          | 29% (61) | 21% (44) | 6% (13)  | 7% (14)              | 5% (10)    |
| Remove some of the retail/<br>commercial space from Hawks Nest  | 17% (36)          | 19% (40) | 18% (38) | 25% (53) | 18% (37)             | 3% (6)     |

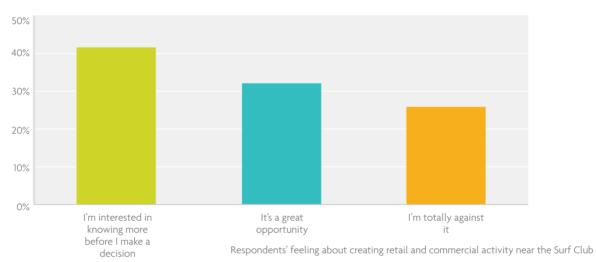


Respondents' level of agreement with the above statements

#### Q11: HOW DO YOU FEEL ABOUT CREATING RETAIL AND COMMERCIAL ACTIVITY NEAR THE SURF CLUB?

208 respondents answered this question. 21 respondents did not answer this question.

Only one answer was permitted. The responses are as follows:

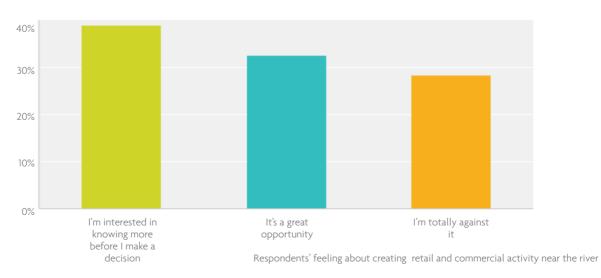


# Q12: HOW DO YOU FEEL ABOUT CREATING RETAIL AND COMMERCIAL ACTIVITY NEAR THE RIVER?

208 respondents answered this question. 21 respondents did not answer this question.

Only one answer was permitted. The responses are as follows:

| Answer choice   | Responses |
|---|-----------|
| I'm interested in knowing more before I make a decision | 39% (81)  |
| lt's a great opportunity                                | 33% (68)  |
| I'm totally against it                                  | 29% (59)  |



Answer choiceResponsesI'm interested in knowing more before I make<br/>a decision42% (87)It's a great opportunity32% (67)I'm totally against it26% (54)

Q13. IF ANYWHERE, WHERE ELSE WOULD YOU CONSIDER CREATING RETAIL AND COMMERCIAL ACTIVITY IN HAWKS NEST?

116 respondents answered this question. 113 respondents did not answer this question.

This was an open ended question producing qualitative data. The answers have been manually sorted into categories. Responses are as follows:

| Location   | Responses |
|--|-----------|
| No move/revitalise in existing location                    | 63        |
| Bennett's Beach/Surf Club/caravan park/<br>sporting fields | 9         |
| Near water (general)                                       | 8         |
| North Hawks Nest/Mungo Brush Road                          | 7         |
| Jimmy's Beach  | 4         |
| Near a marina  | 4         |
| The bush land on Tuloa Ave                                 | 4         |
| Golf club  | 2         |
| Winda Woppa  | 2         |

Note: 13 respondents did not provide any alternate location in their answer. These responses have been excluded.

Q14. WHAT DO YOU THINK ARE IMPROVEMENT PRIORITIES FOR PUBLIC INFRASTRUCTURE IN HAWKS NEST?

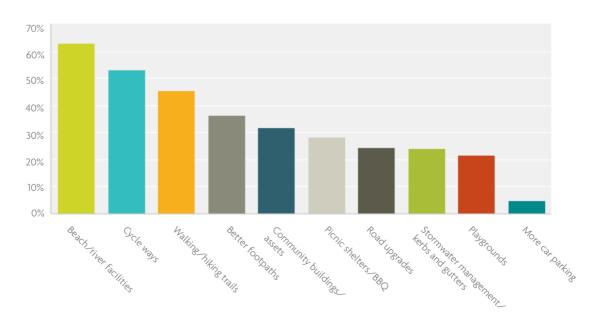
208 respondents answered this question. 21 respondents did not answer this question.

Respondents were asked to list up to three issues, resulting in 694 responses. Percentages are listed as a proportion of total respondents and will exceed 100%. Responses are as follows:

| Public infrastructure priority          | Responses |
|---|-----------|
| Beach/river facilities                  | 63% (131) |
| Cycle ways                              | 53% (111) |
| Walking/hiking trails                   | 46% (95)  |
| Better footpaths                        | 37% (76)  |
| Community buildings/assets              | 32% (66)  |
| Picnic shelters/BBQ                     | 28% (59)  |
| Road upgrades                           | 25% (51)  |
| Stormwater management/kerbs and gutters | 24% (45)  |
| Playgrounds                             | 22% (45)  |
| More car parking                        | 5% (10)   |

50 respondents provided comments in addition to the answers they provided. Not all respondents provided an answer relating to the question, resulting in 44 responses. These comments have been manually sorted into categories. These responses are as follows:

| Public infrastructure priority   | Responses |
|--|-----------|
| Accessibility (e.g. Ferry stops, car parking, boardwalks, shuttle bus etc.)          | 14        |
| Environmental initiatives (e.g. Tree planting, maintenance etc.)                     | 10        |
| Improved shopping area (e.g. Finish the mall, aesthetic improvements etc.)           | 6         |
| Public space (e.g. Playground improvements)  | 5         |
| Entertainment (e.g. Use golf club facilities for entertainment, sporting facilities) | 3         |
| Marina   | 3         |
| Tourism (e.g. Welcome sign, caravan parks)   | 2         |
| Communications (e.g. Faster internet)  | 1         |



Improvement priorities for public infrastructure in Hawks Nest

### Q15. WHAT BUSINESSES OR FACILITIES ARE ESSENTIAL TO BE LOCATED IN HAWKS NEST?

208 respondents answered this question. 21 respondents did not answer this question.

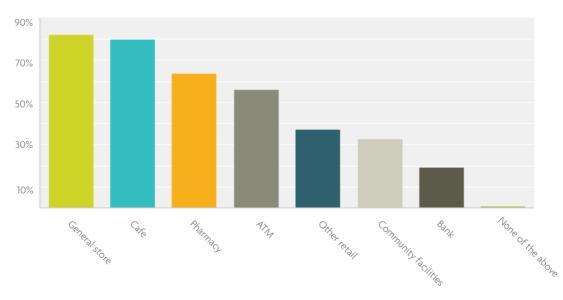
Respondents were asked to list up to three businesses/ facilities, resulting in 776 responses. Percentages are listed as a proportion of total respondents and will exceed 100%. Responses are as follows:

| Business/facility                                   | Responses |
|---|-----------|
| General store                                       | 82% (171) |
| Cafe  | 80% (167) |
| Pharmacy  | 64% (133) |
| ATM   | 56% (117) |
| Other retail (e.g. Clothing, bottle shop)           | 38% (78)  |
| Community facilities (e.g. Library, community hall) | 33% (68)  |
| Bank  | 19% (40)  |
| None of the above                                   | 1% (2)    |

62 respondents provided comments in addition to the answers they provided. These comments have been manually sorted into categories. Some respondents gave detailed answers that transcended multiple themes and were manually split, resulting in 101 responses. These responses are as follows:

| Business/facility            | Responses |
|------------------------------|-----------|
| Bakery                       | 10        |
| Newsagency                   | 10        |
| Homewares/discount/gift shop | 7         |
| Restaurant                   | 7         |
| Cafe                         | 6         |
| Supermarket                  | 6         |
| Takeaway shop                | 5         |
| Medical centre               | 5         |
| Hairdresser                  | 4         |
| Post office                  | 3         |
| Delicatessen                 | 3         |

Other businesses/facilities include specialty stores (2), antique shops (2), service station (2), bottle shop (2), butcher (2), real estate agent (1), child care centre (1), ATM (1), beautician (1), bike hire (1), community facilities (1), camping and bike store (1), fresh food (1), high end retail (1), bank (1), veterinary practice (1), function area (1), golf club (1) and shop (1). 9 responses did not relate to the question and were excluded.



Businesses or facilities essential to be located in Hawks Nest

#### Q16. WHAT SHOULD BE THE FOCUS FOR **REVITALISATION OF THE EXISTING BUSINESS AREA?**

208 respondents answered this question. 21 respondents did not answer this question.

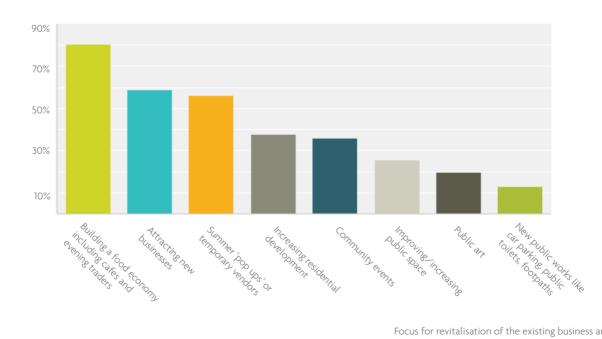
Respondents were asked to list up to three revitalisation strategies, resulting in 683 responses. Percentages are listed as a proportion of total respondents and will exceed 100%. Responses are as follows:

| Revitalisation strategy                                      | Responses |
|--|-----------|
| Building a food economy including cafes and evening traders  | 81% (168) |
| Attracting new businesses                                    | 59% (123) |
| Summer 'pop ups' or temporary vendors                        | 56% (117) |
| Increasing residential development                           | 38% (79)  |
| Community events   | 36% (75)  |
| Improving/increasing public space                            | 25% (53)  |
| Public art   | 20% (41)  |
| New public works like car parking, public toilets, footpaths | 13% (27)  |

44 respondents provided comments in addition to the answers they provided. These responses are as follows:

| Revitalisation strategy       | Responses |
|-------------------------------|-----------|
| Environmental initiatives     | 6         |
| Attract permanent residents   | 4         |
| Improve tourism opportunities | 4         |
| Attract anchor tenant         | 3         |
| Building a food economy       | 3         |
| All of the above              | 2         |
| Build a retirement village    | 2         |
| Entertainment venues          | 2         |

Other revitalisation strategies include reduce the commercial area (1), increase public space (1), cycleways (1), create a DCP (1), markets (1), landscaping (1), change centre location (1), pop up shops (1), reduce environmentalism (1), public infrastructure (1), more efficient businesses (1), clean Hawks Nest (1), create a village atmosphere (1) and create a marketing and branding strategy (1). 2 responses did not relate to the question and were excluded.



Focus for revitalisation of the existing business area





### WORKSHOP ENGAGEMENT REPORT

### HAWKS NEST TOWN CENTRE REVIEW

DRAFT

16 October 2014

www.placepartners.com.au

PO Box 1271, Bondi Junction 1355 NSW Australia Tel +61 (2) 8065 7401 ABN 97 134 359 372

### INTRODUCTION

Place Partners and City Plan Services have been engaged by Great Lakes Council to undertake a review of the Hawks Nest business centre.

The purpose of this review is to establish the appropriate size and location of the Hawks Nest Business Area and to determine whether other opportunities exist elsewhere in Hawks Nest for the provision of commercial or mixed use development.

This review will build on previous work with the Hawks Nest community and will result in the development of a Masterplan. The Masterplan will identify community needs and guide future development in Hawks Nest, taking into consideration the unique natural values of the town.

As part of the community engagement element of the project, Place Partners facilitated two workshops with members of the community – an evening workshop and a daytime workshop. This document is a summary of the findings from the two workshops. The proceedings and exercises completed were the same for both workshops. The data from the two workshops are presented together to allow for comparison.

#### **EVENING WORKSHOP**

The evening workshop was held with members of the community at the Tea Gardens Hawks Nest Surf Life Saving Club, between 5.30pm-7.30pm on Wednesday, 8<sup>th</sup> October, 2014.

#### WORKSHOP ATTENDEES

A total of 58 attendees were present at the workshop.

| Name              | Affiliation              |
|-------------------|--------------------------|
| Chris Lock        | -                        |
| Alan Blanch       | Resident                 |
| Marie Blanch      | Resident                 |
| Donna Woolnough   | Daughter of Resident     |
| Colleen Woolnough | -                        |
| Robin Parker      | -                        |
| Colin Gatwick     | -                        |
| Patricia Gatwick  | -                        |
| Sue Bowen         | -                        |
| Bob Ziehlke       | -                        |
| Dianne Candy      | Resident                 |
| Leigh Allen       | Resident                 |
| Debbie Mutton     | Business owner/ Resident |
| Graham Benson     | Resident                 |
| Ross Coggan       | Owner                    |
| Pat Beggs         | Resident                 |
| Bryan Simpson     | Landlord                 |
| Chris Klimek      | Landowner                |
| Libby McCann      | Resident                 |
| David Olsen       | Resident                 |
| Les Beggs         | Resident                 |
| Jaueen Simpson    | Landlord                 |
| Adrian Ryan       | Resident                 |
| Jean Ryan         | Resident                 |
| Kathy Gowers      | Resident                 |
| Aidan McCann      | -                        |
| Anne Stuart       | -                        |
| Bob Stuart        | -                        |



| Mike Wilson       | -                              |
|-------------------|--------------------------------|
| Roger Middleton   | Resident                       |
| Karen McCormick   | Resident                       |
| Mark McCormick    | Resident                       |
| Alocoque Welsh    | -                              |
| Tony Welsh        | -                              |
| Tricia Welsh      | -                              |
| Robin Parkin      | Child of Resident              |
| Trevor Cook       | Resident                       |
| Alison Howell     | Resident/ Business Owner       |
| Roger Humphreys   | Resident                       |
| Ron Duyce         | -                              |
| Suzan Bailey      | Resident                       |
| Anne Johnson      | Resident                       |
| Graeme Hackworthy | Myall Pharmacy                 |
| Reen Cassin       | Resident Tea Gardens           |
| George Cassin     | Resident Tea Gardens           |
| John Laverick     | Tea Gardens Properties         |
| Margaret Laverick | Umbrette Pty Ltd               |
| Cathy Humphries   | 14 Eagle Ave, Hawks Nest       |
| Linda Doyle       | 33 Shoreline Drive Tea Gardens |
| Chris Dunning     | 3 AdmiraltyAvenue              |
| Bob Lander        | CJHA                           |
| John Dunning      | Sheargold Group                |
| Shelly Larkin     | Resident                       |
| Linda Conroy      | Resident                       |
| Glenn Conroy      | Resident                       |
| Carol Warren      | Commercial Property Owner      |
| Tim Taylor        | Commercial Property Owner      |
| Hanna Abdulla     | -                              |

Kylie Legge represented Place Partners and Shay Gill represented City Plan Services.



### DAYTIME WORKSHOP

The daytime workshop was held with members of the community at the Tea Gardens Hawks Nest Surf Life Saving Club, between 9-11am on Thursday, 9<sup>th</sup> October, 2014.

### WORKSHOP ATTENDEES

A total of 42 attendees were present at the workshop.

| Name              | Affiliation                     |
|-------------------|---------------------------------|
| Shirley McCloghry | -                               |
| Leanne Mortimer   | -                               |
| Michael Blyfield  | -                               |
| Mrs Blyfield      | -                               |
| Mick Rumble       | -                               |
| Ken Stoner        | -                               |
| Kathy Parkinson   | 19 Kingfisher Avenue Hawks Nest |
| Chris Shelly      | Hawks Nest                      |
| John Parkinson    | -                               |
| Gordon Bartlett   | Patangast Hawks Nest            |
| J Anseliner       | 113 Booner Street Hawks Nest    |
| Chris Mobbs       | -                               |
| Brenda Street     | -                               |
| Stewart Derwin    | -                               |
| Robert McShane    | -                               |
| Barbara Ross      | -                               |
| Mr Campbell       | Resident                        |
| Mrs Campbell      | Resident                        |
| Rita Abdullah     | -                               |
| Hugo Elstermann   | -                               |
| Ann Hill          | Kiewa Street Hawks Nest         |
| John Hill         | Kiewa Street Hawks Nest         |
| Kowan Reynolds    | North Street Tea Gardens        |
| Vicki Mitchell    | Myall Street Tea Gardens        |
| Jill Harvey       | 8,/9-11 Beach Road Hawks Nest   |
| Graeme Patterson  | 22 Morang Street Hawks Nest     |
| Kerry Patterson   | 22 Morang Street Hawks Nest     |
| Ivy Stevenson     | Hawks Nest                      |
| Darby Neville     | 33 Binda Street Hawks Nest      |
| Stephen Palmer    | -                               |
| Olga Komlsenovc   | 21 Moola Street Hawks Nest      |
| Tony Brookes      | -                               |
| Annette Cook      | -                               |
| Michael Thornhill | -                               |
| Trish Gratwick    | -                               |
| Colin Gratwick    | -                               |
| Patrick Lam       | 3/41 Booner Street Hawks Nest   |
| David George      | 5/41 Booner Street Hawks Nest   |
| Amanda Clarke     | -                               |
| Bridge Clarke     | -                               |
| Andrew Clarke     | -                               |
| Jenny Williams    | 3 Yamba Street Hawks Nest       |

Kylie Legge represented Place Partners and Shay Gill represented City Plan Services.



### SUMMARY OF FINDINGS

#### EXERCISE ONE: CHALLENGES AND OPPORTUNITIES

Attendees were given two post-it notes, one pink and one yellow. They were asked to note what they believed to be the key challenge impacting the success of businesses in Hawks Nest and write it on the pink note and also to identify their key opportunity for the future and write it on the yellow note. Responses were then collected and categorised by theme. The purpose of this exercise was to expose any potential opportunities or challenges for business in the area that were previously unknown.

The results from the two workshops are as follows:

#### **OPPORTUNITIES:**

| THEME                                     | EVENING - Responses   | DAYTIME - Responses   |
|---|---|---|
| Business<br>Opportunities<br>(29)         | Opportunity for a Marina – shops,<br>restaurants, sports hire facilities (bike,<br>kayak, surfboard) (3)              | Provide more shops  |
|   | Opportunity for a supermarket (2)   | Opportunity for a supermarket (i.e.<br>Woolworths) in Hawks Nest  |
|   | More commercial business near Surf<br>Club (3)  | Opportunity to redirect development<br>in a better direction  |
|   | New businesses should be unique to<br>Hawks Nest  | Revive current shopping and provide a general store   |
|   | Promote village atmosphere with more restaurants  | Attractive coffee shop  |
|   | Social/Community Centre to attract people from Hawks Nest/Tea Gardens to centre                                       | Plenty of space and vacancies to create combined village and community location   |
|   | Opportunity for a shopping centre   | Farmers Market on regular basis<br>(alternate days to Tea Garden Markets)   |
|   | Pop up shops during peak season   | Pop up shops that compliment<br>permanent businesses during summer<br>and spring  |
|   | Shops to cater to the appropriate demographic   | 'Technology Hub' – Promote the<br>technology industry so people can<br>work from Hawks Nest without having<br>to leave  |
|   | Services for elderly/ retirement village<br>– use of vacant land for retirees (2)                                     | -   |
|   | Co-op shops   |   |
|   | Beautify area to make it more appealing to shops/businesses   |   |
|   | Sailing School  |   |
|   | Competition – diversity of activities for younger people  |   |
| Attract<br>Visitors and<br>Residents (26) | More activities for tourists – i.e. cafes<br>(3)  | Attract holiday makers and people<br>through 'iconic symbol' or attractions<br>such as putt putt golf, theatre,<br>restaurants, coffee houses, antique<br>shops and dress shops (2) |
|   | Bus service/transport between Tea<br>Gardens and Hawks Nest (2)   | Lively, people and family friendly and active minded environment  |
|   | Attract a more permanent population<br>by lessening the business area and<br>increasing residential opportunities (2) | Attract permanent residents. Locals to be committed, positive and prepared to work (2)  |
|   | Proposed ferry stop at Hawks Nest –<br>with stops between shop and beach  | Fast ferry from Nelson Bay  |
|   | Tourists who will come out of school holidays and they are not catered for  | Backpackers/YHA/hotel   |



| Environmental<br>(1)                            | -  | Koalas need a corridor  |
|---|--|---|
|   | Convert vacant car parks to buildings that incorporate interested groups                         | -   |
|   | Improve Public Transport   | Accommodate golf carts on roads   |
|   | Upgrade current buildings and<br>infrastructure  | Modernise   |
| (9)   | Utilise Surf Club – convert to a coffee<br>shop or restaurant                                    | Local visitors centre is totally run by<br>volunteers and not fully supported by<br>local businesses – opportunity to<br>change this.   |
| Upgrades to<br>existing areas<br>and facilities | Rebuild Surf Club (with additional shops)  | Upgrade Surf Club as main attraction<br>(restaurant/café overlooking water) (3)   |
|   | Better use of open spaces  | Appeal to the NSW government to sell<br>the large parcel of land in the middle<br>of Hawks Nest to developers – to<br>provide more land for residential use<br>and increase population. |
|   | Rezone large vacant land parcels for<br>'over 55' development                                    | Reduce the present commercial area<br>and rezone the bottom area to<br>accommodate retirement village   |
|   | Increase residential opportunities (2)   | Increase residential densities  |
| Planning (12)                                   | Council to be more lenient when a shop owner/ tenant wants to open new businesses                | Zoning Changes (4)  |
|   | -  | Promote 'local' atmosphere – word of mouth advertising  |
|   | Promote tourist drive from Tea<br>Gardens to Bulahdelah  | Promote sporting events   |
|   | Promote year round activities that<br>would encourage financial<br>commitment from investors     | Advertise holidays in the winter months   |
|   | Incentives such as coffee vouchers   | Promote National Park, Koalas and proximity to Newcastle, Maitland and Sydney (2)   |
| Marketing/<br>Promotion (13)                    | Marketing to promote the area (i.e.<br>ferry traffic) (3)  | Promote river, bay, beach – within 2km of each other (2)  |
|   |  | Sporting Facilities/ Events   |
|   |  | Preschool, primary school   |
|   | Attract residents of Tea Gardens to<br>Hawks Nest businesses                                     | Courtesy moorings on Hawks Nest side  |
|   | Colleges or Institutions for study or<br>training – to appeal to a younger<br>demographic        | Encourage a move from holiday<br>accommodation to local full time living  |
|   | Chamber of Commerce needs to do<br>more to attract businesses – i.e.<br>through organised events | More dual occupancy opportunities   |
|   | on the beach or the river at Hawks<br>Nest (ie Boat ramp, Bennetts beach).                       |   |



### CHALLENGES:

| THEME               | EVENING - Responses  | DAYTIME - Responses  |
|---------------------|--|--|
| Population (35)     | Seasonal Population/ Permanent population not large enough (8)   | Population fluctuation – holiday<br>makers versus residents. Seasonal<br>population impacts on businesses (5)                      |
|                     | Diminishing population due to lack of<br>local employment especially for young<br>people (6)   | Challenge to get more permanent residents (6)  |
|                     | Demographics/catering for two groups<br>– residents (mostly retirees) and<br>holiday makers (4)  | Aged population - not enough<br>employment opportunities for younger<br>people and families to live<br>permanently in the area (4) |
|                     | Lack of people in the north Hawks Nest area  | -  |
|                     | Negative growth in the area over the<br>last 7 years demonstrated by declining<br>property prices and average age/fixed<br>income residents. |  |
|                     | Houses taken over by tenants of a low socio-economic background  |  |
| Amenity (23)        | Lack of diversity in existing services (3)   | Diversity of product for<br>needs/interests of such a wide age<br>range of customers   |
|                     | Rundown, 'ugly', 'drab' buildings (3)  | Presentation of overall area – looks<br>'tatty' including entrance to town off<br>highway (2)                                      |
|                     | Appearance of empty<br>premises/unattractive shopping<br>precinct (2)  | No high rise   |
|                     | Commercial area fragmented by residential properties   | Too many units/flats catering to a transient population  |
|                     | Lack of facilities for youth   | No high school to attract families   |
|                     | No reason for residents of Tea Gardens to cross bridge   | No incentive to be there   |
|                     | Low density of services  | Not accessible (disabled access)   |
|                     | People spend most of their time at the beach   | -  |
|                     | No motel at golf club  |  |
|                     | No hotel/restaurant overlooking the beach  |  |
| Competition<br>(18) | Competition from businesses in Tea<br>Gardens (3)  | Challenge to provide an alternative shopping experience to Tea Gardens   |
|                     | Too many shops, unsustainable<br>businesses (2)  | Too many businesses, not enough<br>people  |
|                     | Non-local landlords/fewer owner<br>occupiers (2)   | Rentals too high   |
|                     | Commercial area too big (2)  | Attract major developer  |
|                     | Impact of Myall Quays Shopping<br>Centre on Hawks Nest   | Challenge to increase weekend trade and demand   |
|                     | Need major employer  | -  |
|                     | No healthy competition<br>Duplicated businesses  |  |
| Planning (13)       | Council restrictions – lack of a proactive response (2)  | Council to be less obstructive to business and more helpful (3)  |
|                     | Make car park available to the public  | Car parking needs to be changed  |
|                     | Lack of flexibility in relation to State<br>government planning regulations to<br>cater to individual local requirements                     | -  |
|                     | eater to mandaat local requirements  |  |



|            | e.g. parking requirements for new businesses, strict DA requirements (2) |  |
|------------|--|--|
|            | Current zoning lacks flexibility of uses (2)                             |  |
|            | Lack of marketing of available retail                                    |  |
|            | Section 94 contributions   |  |
| Access (8) | Lack of transport / No shuttle bus between towns (4)                     | Lack of transport  |
|            | No passing traffic (2)   | Ferry to nowhere?  |
| Other (6)  | Koala protection 'greatly overblown'                                     | Too much time spent on koalas                              |
|            | Future of Hawks Nest unknown   | Land costs too high for services supplied                  |
|            | Ownership of area –what do they want?                                    | No signage indicating centre except for large 'SHOPS' sign |

### EXERCISE 2A: POINT OF DIFFERENCE

Attendees were asked to identify what they saw as the point of difference for Hawks Nest. This exercise aimed to reveal what residents believe is unique about Hawks Nest, that can be built upon to develop the place character.

The results from the two workshops are as follows:

| EVENING - Responses  | DAYTIME - Responses              |  |
|--|----------------------------------|--|
| Water – beach, bay, river, lake                                  | Waterways/Beach                  |  |
| Koalas   | Koala                            |  |
| National Park  | National Park⁄ Yacaaba Headland  |  |
| Nature – 250 species of birds (equal to Kakadu<br>National Park) | Close to amenity and environment |  |
| No pollution   | Pristine/ clean air              |  |
| Cycling Opportunities  | Flat land – bike/family activity |  |
| Complimentary  | Quiet/ peace                     |  |
| Proximity to Sydney – closest surf beach                         | Windsurfing                      |  |
| Aging permanent demographic                                      | Retirement Villages              |  |
| No traffic lights  | No traffic                       |  |
| Golf club  | Golf Club (all weather)          |  |
| Airport  | Visitor Information              |  |
| Opportunity for Marina   | -                                |  |
| Diverse people (background) – talented, clever,<br>artistic      |                                  |  |
| Friendly population  |                                  |  |
| Walkable   |                                  |  |



### EXERCISE 2B: PERSONALITY

Attendees were asked to suggest desired personality traits of the Hawks Nest business centre as if it were a person they were to meet at a dinner party. The purpose of this exercise is to determine how the local community would like to people to feel about the Hawks Nest business centre.

The results from the two workshops are as follows:

| EVENING - Responses     | DAYTIME - Responses       |
|-------------------------|---------------------------|
| Caring                  | Nice People               |
| Pristine/clean          | More modern/ contemporary |
| Young to old            | Younger                   |
| Family holiday          | Family Friendly           |
| Village atmosphere      | Community Atmosphere      |
| Adventurous/explore     | Vibrant                   |
| Secure/Safe             | Safe                      |
| "Walk on the wild side" | Active Minded             |
| Unpretentious           | Neglected                 |
| Relaxed                 | Sleepy Hollow             |
| Feeds soul              | -                         |
| Comfortable             |                           |
| Unique                  |                           |
| Escape                  |                           |
| Unwind/ renew           |                           |
| Salty                   |                           |



### **EXERCISE 3: PLANNING OPTIONS**

This exercise was designed to test a number of possible planning options for the Hawks Nest business centre with the community. These planning options (Options 1A, 1B, 2 and 3) were formulated by City Plan Services. Attendees were given a worksheet and were asked to consider the positives and negatives of each option as they were presented by Shay Gill of City Plan Services.

### Summary of responses

The table below is a summary of the number of positive and negative comments per planning option. It is an indication of how each option was perceived by the community. The number of comments listed is a summation of both the evening and daytime workshops.

| Planning option   | Positive comments | Negative comments |
|---|-------------------|-------------------|
| 1A - Rezone portion of existing commercial land to R3 Medium Density Residential              | 36                | 32                |
| 1B - Rezone portion of existing commercial land to R2 Low Density Residential.                | 20                | 15                |
| 2 - Rezone portion of existing B1<br>Neighbourhood Centre zoned land to B4<br>Mixed Use zone. | 21                | 12                |
| 3 - Rezone existing commercial area. Relocate commercial area to another location.            | 74                | 23                |

Each scenario and the responses given by attendees across the two workshops are as follows:



### Option 1A

Rezone portion of existing commercial land to R3 Medium Density Residential.



### POSITIVES (37):

| THEME   | EVENING - Responses  | DAYTIME - Responses  |
|---|--|--|
| Attracting<br>People and<br>Business (19)                     | More people (but what demographic?)                                      | More people in the area  |
|   | Increase population, FSR   | Increase the population  |
|   | Provided demographics change good<br>idea - need more live in residents  | Backpackers would be good for the<br>town and would put Hawks Nest on<br>the map as a destination. Backpackers<br>travelling through the town would<br>have somewhere they can stay<br>together and talk |
|   | More people/retired/mixed age  | Will provide more patrons for smaller area   |
|   | Backpackers all year round   | Opportunity for backpackers  |
|   | Caters for community needs   | Development should include family friendly playground/park   |
|   | More shops together may be more attractive                               | More 'tenant'/residents will increase demand for local businesses  |
|   | Would reduce spread out nature of commercial area                        | Single/two storey housing that people live in permanently.   |
|   | Will improve viability of existing businesses and attract new ones       | Existing businesses are too large  |
|   | Allows for backpacker facility, senior living - increased employment     |  |
| Amenity (5)   | Separate opportunities for development to cater for variety of interests | -  |
|   | With higher density, can provide more<br>green space                     |  |
|   | More retiree accommodation   |  |
|   | Allows commercial  |  |
|   | Mixed use/better use   |  |
| Compatibility<br>with Existing<br>Built<br>Environment<br>(5) | Medium density in keeping with<br>surrounding zoning                     | Buildings too high   |
|   | Retains current height restrictions                                      | Two storeys, change corner dwelling  |
|   | Compatible with current plans of major owner                             | -  |
| Environmental<br>Benefits (3)                                 | Retains koala trees (2)  | Convert 'red' area to koala park<br>(instead of a residential area) as a   |



|           |   | tourist attraction for the town |
|-----------|---|---------------------------------|
| Other (4) | Convenient  | Zoning to be more flexible      |
|           | Doing nothing is not an option as nothing new would ever happen | -                               |
|           | Better use of space   |                                 |

#### NEGATIVES (32):

| THEME                      | EVENING - Responses   | DAYTIME - Responses   |
|----------------------------|---|---|
| Character⁄<br>Ambience (8) | High rise/medium density would destroy ambience of area   | Three storeys is too high to maintain village feel (4)  |
|                            | Holiday accommodation - height and bulk is a concern  | Instead we need to beautify the main street e.g. tables and chairs by eateries and shrubs in pots |
|                            | Not another Nelson or Shoal Bay   | -   |
| Population (7)             | Unsure about what demographic it will attract   | Unsure about backpackers  |
|                            | Not permanent population  | Prefer permanent residents, not 'out of towners'  |
|                            | High density housing will be used as<br>holiday letting and does not help build<br>permanent population to assist<br>businesses | Would require conditions that residents live in their residences and support local shops.         |
|                            | Too many people in one place  | -   |
| Commercial<br>Concerns (5) | Doesn't enhance current businesses  | Commercial area too large and needs a<br>complete rebuild – nothing actually<br>changes           |
|                            | We need commercial land for future  | Owners may not want stand alone<br>housing as it is not a viable<br>development opportunity       |
|                            | Find the right investor   | -   |
| Feasibility (4)            | Cannot build small lot housing  | Costs involved  |
|                            | LEP limit too low   | -   |
|                            | Cannot sell existing medium density properties close to commercial area   |   |
| Environment<br>Effects (1) | Effect on the environment   | -   |
| Other (7)                  | Costs imposed by council for DA   | Council needs to be more relaxed  |
|                            | Not big enough but better than existing situation   | Use land for retirement village,<br>backpackers, koala visitors centre or<br>education centre.    |
|                            | No good if they are only investments  | No sheltered areas  |
|                            | Self interested groups seem to be able to veto viable proposals   | -   |



# Option 1B

Rezone portion of existing commercial land to R2 Low Density Residential.



# POSITIVES (20):

| THEME                                 | EVENING - Responses  | DAYTIME - Responses  |
|---------------------------------------|--|--|
| Attracting<br>People and              | May encourage more development                                   | Will provide more patrons for smaller area (2)   |
| Businesses (10)                       | May encourage more permanent population than option 1A           | More people in the area⁄increase the population (2)  |
|                                       | Less commercial premises, increase in low residential allotments | A 'surrogate' pre-retirement village   |
|                                       | -  | Diverse use of land (not units) including a motel, resort or backpackers                           |
|                                       |  | Located on key link road   |
| Compatibility<br>with Existing<br>(5) | More of the same - maintains low density living                  | Lower height of buildings 'fits in'<br>aesthetically with the surrounding<br>development (2)       |
|                                       | -  | Lower height of buildings will ensure that views to the natural landscape/water are not obstructed |
|                                       |  | Best option to satisfy locals and surrounding development  |
| Environmental                         | Bush setting / koalas etc  | -  |
| Benefits (3)                          | Good for koalas  |  |
|                                       | No green benefit   |  |
| Other (2)                             | -  | Existing businesses are too large  |
|                                       |  | We don't need more units - improve existing buildings  |



| NEGATIVES (15):              |  |   |
|------------------------------|--|---|
| THEME                        | EVENING - Responses  | DAYTIME - Responses   |
| Commercial<br>Concerns (4)   | Noise issues associated with commercial area                           | Less interest from developers (who will fund the development?)  |
|                              | Low density means not enough demand for services (existing or new)     | Commercial area too large   |
| Population (4)               | Reduces population   | Prefer permanent residents, unsure about backpackers  |
|                              | -  | Risks increasing number of vacant residences in non peak periods  |
|                              |  | May still not attract enough new residents to fill the commercial sites   |
| Feasibility (3)              | Lots not small enough  | -   |
|                              | Requires larger lots   |   |
|                              | Would need to find buyers for residential lots                         |   |
| Environmental<br>Effects (1) | Unless there is a dedicated park, most trees will be gone              | -   |
| Other (3)                    | No commercial - does not cater for<br>community activities or services | Height restrictions need to be watched<br>– to align with village character (4)   |
|                              | -  | Council needs to relax development<br>regulations as costs can be<br>overwhelming for new businesses and<br>young business owners (3) |



# Option 2

Rezone portion of existing B1 Neighbourhood Centre zoned land to B4 Mixed Use zone.



# POSITIVES (21):

| THEME                    | EVENING - Responses  | DAYTIME - Responses   |
|--------------------------|--|---|
| Commercial               | Good for business  | Many opportunities  |
| Opportunities<br>(9)     | Allows for extra business for future growth  | Tiny development better than none   |
|                          | New opportunities - backpackers, restaurants   | Provides more options i.e. backpackers  |
|                          | Opportunity to establish a boutique<br>range of services/facilities that<br>promote/utilise local specialities,<br>unique experiences (beach driving,<br>canoeing etc) | -   |
|                          | Opportunity to improve the look of existing  |   |
|                          | Might be a compromise that will encourage some development   |   |
| Diversity of<br>Uses (5) | May enable council office to be moved plus add a community centre  | Moving away from neighbourhood<br>centre services that currently exist e.g.<br>Hawks Nest Hall - Department of<br>Health and Council offices etc.   |
|                          | Opportunities for a variety of uses -<br>supermarket aged care facility  | Maintains some neighbourhood centre<br>options e.g. seniors centre, larger<br>community hall, M.O.W. Existing park<br>could be expanded as a result.<br>Contributions via V.P.A could<br>contribute to neighbourhood centre |
|                          | Creates a variety of uses  | -   |
| Residential              | Handy for residents  | -   |
| Benefits (2)             | Allows for extra housing for future growth   |   |
| Other (4)                | Creates atmosphere   | Existing businesses are too large   |
|                          | Largely status quo   | -   |
|                          | Best current option with least structural change   |   |
| Population (1)           | -  | Increase the population   |



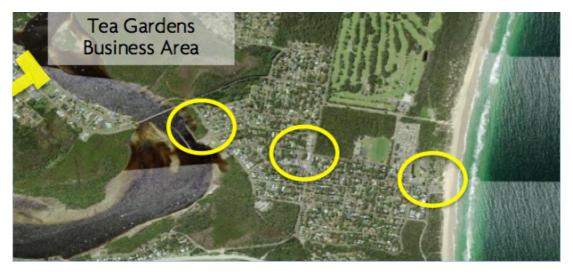
### NEGATIVES (12):

| THEME          | EVENING - Responses                  | DAYTIME - Responses                                    |
|----------------|--------------------------------------|--|
| Commercial     | Too many shops                       | Big development required                               |
| Concerns (5)   | Too much commercial, not sustainable | Commercial area too large                              |
|                | -                                    | Would be good to keep all the shops in one location    |
| Population (2) | Needs more clients/ demand           | -  |
|                | Seasonal demands/short duration      |  |
| No change (3)  | Could produce what is existing       | We do not feel 20 more houses will change anything     |
|                | Encourages existing situation        | -  |
| Other (2)      | Not a good long term solution        | Height restrictions (two storeys) should be maintained |



# Option 3

Rezone existing commercial area. Relocate commercial area to another location.



# POSITIVES (74):

| THEME                       | EVENING - Responses  | DAYTIME - Responses  |
|-----------------------------|--|--|
| Commercial<br>Opportunities | Create viable centres around the beach and river with environmental amenity  | Relocate commercial area to beachfront (3)   |
| (35)                        | Move the business district to the beach<br>adjacent to the golf club. Provide<br>businesses which are boutique and do<br>not compete with Tea Gardens.<br>Shops/Cafes with great food and<br>ocean views. Plus basic services such as<br>pharmacy, post office and newsagency                            | Create a marina on Jimmys Beach and<br>base business Centre around (to help<br>with beach erosion) (2)   |
|                             | Marina on the river  | Marina complex on river with shopping complex/hotel (2)  |
|                             | Do not move centre but enable marina<br>based business at Moira Parade   | Leave commercial centre where it is,<br>but allow development of restaurants<br>and facilities on beach and river.                                     |
|                             | Café/Restaurant at the beach (no other shops)  | Small scale marina development on<br>Moira Parade e.g. jetty with café/shops   |
|                             | Rezone Surf Club to allow operation of a restaurant upstairs   | New village near Surf Club with hotel  |
|                             | Need to redevelop the Surf Club  | Invest in Surf Club (i.e. café) (4)  |
|                             | Develop Surf Club for more water<br>activities. Hire facilities, coaching<br>(surfskies etc), icecream/cheap food,<br>lead into park area, restaurant/<br>function area for hire, workshops/art<br>classes, multipurpose centre  | More development at Surf Club end of<br>town – cafes on walkway by beach.<br>Provide incentives to developers so<br>that costs are more affordable (3) |
|                             | Rezone current business area to<br>mixed/ residential. Put in holiday<br>accommodation and aged care<br>(multiple options from small self care<br>units to hostel/nursing home. Current<br>shops could be converted to provide<br>services to nursing home/ health care<br>etc and holiday accommodation | Build units where existing shops are   |
|                             | Not competing with Tea Gardens commercial area   | Caravan or Tourist park development<br>in Mungo Brush area   |
|                             | Competition with Nelson bay areas and<br>Hawks Nest can then be advertised as<br>Waterways destination   | 'Pop up' Commercial zoning   |



|   | Conserve existing commercial zoning<br>for future - centralised and convenient<br>area                                     | Shops including bakery, coffee shop,<br>newsagent, butcher, restaurant and<br>fruit shop   |
|---|--|--|
|   | Council to develop car park - common<br>area for businesses to overcome high<br>start up costs                             | -  |
|   | Opportunity for increased services to cater to an ageing population  |  |
| Attracting<br>Business and<br>People (21) | Locate tourist and leisure focused<br>businesses on waterway and ocean<br>front - bring tourists and income to the<br>area | Better for tourist activities – seasonal concerts, open air theatre etc. (3)   |
|   | Promote area to attract more people<br>(both visitors and residents)   | Free shuttle bus from ferry and<br>transport people over the bridge from<br>the Tea Gardens ferry stop, to Coles<br>and to the beach (3)   |
|   | New opportunities for small businesses   | Make incentives for shop owners to relocate to the beach area  |
|   | Backpackers facility   | Mixed use/backpackers precinct   |
|   | -  | Cultural/café centred around existing shop precinct  |
|   |  | Connect the Surf Club to the Golf Club<br>with a promenade along the<br>beachfront (raised platform over the<br>dunes) (2)   |
|   |  | New Ferry at Hawks Nest to encourage day visitors from Nelson Bay (2)  |
|   |  | Development aimed towards younger<br>people including skate park at beach,<br>outdoor gym equipment, outdoor<br>theatre and outdoor concerts with<br>temporary lighting for summer.<br>Concerts supported by church and<br>family groups |
|   |  | Utilise boat ramp at Hawks Nest to transport people to the beach   |
|   |  | Promote recreational activities for<br>children– outdoor facilities such as<br>putt putt   |
|   |  | Although population increases over the<br>Christmas period with family, Hawks<br>Nest should be user friendly all year   |
| Improvement<br>of Existing<br>Areas (9)   | Improve walkways/ cycleways<br>connecting residential to business  | Continuous cycleway connecting Tea<br>Gardens (Coles) to Hawks Nest (beach)<br>(2)   |
|   | No more shops - revitalise existing area   | Improve existing buildings   |
|   | Need to have a look at golf club FSR and height limit  | More boardwalks at Winda Woppa   |
|   | Jimmy's beach camping area has<br>potential for more commercial/mixed<br>use for diverse age groups                        | Hawks Nest Park updated to have skate park, cycleway, basketball half court  |
| Other (9)                                 | Keep all 3 positions and allow<br>development to be suitable for each<br>location  | Great idea for Hawks Nest Village  |
|   | Corridor for Koalas  | Koala Park for visitors  |
|   | Compress existing area   | Promote 'flow' from Tea Gardens over bridge.   |
|   | A new vibrant start  | Need to open the Mungo Brush Road<br>area and change the zoning on the<br>eastern side.  |
|   | Aesthetically better located   | -  |



#### NEGATIVES (23):

| THEME                         | EVENING - Responses   | DAYTIME - Responses   |
|-------------------------------|---|---|
| Feasibility (9)               | Moving commercial area is not economically viable               | Very costly (3)   |
|                               | Zoning/permitted use and planning regulations                   | To enhance medium density would be harder   |
|                               | Availability of sites   | Longer timeframe  |
|                               | Need to acquire the land  | -   |
| Concerns for                  | Detrimental to existing owners                                  | Objections from existing businesses   |
| existing (6)                  | What do you do with existing commercial/residential properties? | Revive the current shopping area as we own shops in Booner Street   |
|                               | -   | Misses customers who are travelling to<br>other attractions including the<br>National Park and Golf Course  |
|                               |   | Dependent on willingness of businesses<br>between beach and caravan park to<br>move   |
| Population (2)                | Needs more people - permanent population                        | Will not work out of summer season due to seasonal population   |
| Environmental<br>Concerns (1) | Tree management   | -   |
| Other (5)                     | Chaos   | Resistance from local residents   |
|                               | Should not be moved as it is already centrally located          | Leave main shopping precinct where it is on main road.  |
|                               | -   | No medical centre or small hospital<br>which would provide employment for<br>younger population and provide<br>facilities for the aged population |



#### OTHER COMMENTS

A small number of attendees across both workshops provided additional comments in this exercise that were not directly related to any of the planning options that they were encouraged to discuss.

Additional comments provided by attendees at the **evening workshop** are as follows:

- Why provide more commercial blocks when we already have empty shops?
- Rationalise parking areas
- Try to attract viable supplier market
- Council needs to be more proactive and sensitive to the needs and dynamics of this area and not compare Hawks Nest to Forster/Tuncurry
- Council need to be more lenient when potential businesses want to open a new business. Not expect them to provide car spaces for every 20sqm of shop space. The population of Hawks Nest is either holidaymakers or permanent residents who want to walk or cycle.
- Do not split the precinct. Doom for both, too far for either area to walk to.
- Less commercial land footprint in Hawks Nest
- Increase opportunities for koala habitat
- Provide increased opportunity for differentiation to occur between T.G, Nelson Bay residential suburbs and the Hawks Nest community culture.
- Hawks Nest needs to develop its own character and atmosphere far removed from T.G i.e. all business should have boutique style entrances with colourful awnings (plants etc), speciality shops, small mixed businesses etc, souvenir shops etc.
- Current location (business Hawks Nest) is easily accessible from T.G (20 minute walk)

Additional comments provided by attendees at the **morning workshop** are as follows:

- Revisit planning areas or zones in 2-3 years to set direction of development.
- Is there funding? None of these options address the issue satisfactorily and will not solve the town's problems.
- Simply rezoning will not change the issue of a decrepit shopping/commercial area.
- Suggest a government grant for new businesses to give them an incentive to undertake the development (i.e. cafes, restaurants, pubs, retail boutiques, radiology centre and other medical practices.)
- Introducing a small Woolworths/IGA store would introduce competition for the Coles in the area.
- Hawks Nest Centre needs more care and maintenance from council workers. I have asked several times to have the area between the parking and road (in front of the shops) on Booner Street to be cleaned up, but no luck. Leaves, bark, dead shrubs are all ugly and untidy. Since Bi-Lo and Myall Quays, all focus has been on Tea Gardens. Release more land in Hawks Nest for houses.
- Hundreds of private rental in Hawks Nest how do we tap into this potential?



#### EXERCISE FOUR AND FIVE: REVITALISATION IDEAS AND DOTMOCRACY

Attendees were given a worksheet where they were asked to come up with short, medium and long term ideas to help revitalise the Hawks Nest business area.

In the Daytime Workshop, responses were shared and written up on the wall after attendees had completed the worksheets. Each attendee was given one sticky dot and were asked to vote on what idea they liked the most. The results of this 'dotmocracy' process can be found following the list of short, medium and long term ideas.

A full list of all ideas from the workshops is provided here:

| THEME                          | EVENING - Responses   | DAYTIME - Responses   |
|--------------------------------|---|---|
| Improvements to Existing       | Working bees/volunteers to beautify existing shops                                | Refurbishing inside and outside of shop   |
| Commercial/<br>Shopfronts      | Shopkeepers encouraged to keep outside of shops in good order                     | Maintenance of Booner street (cleaning the leaves etc.)   |
|                                | Revamp Surf Club as per other councils which have provided funding                | Coordinated approach to promote what<br>local businesses offer local/holiday<br>makers. Update business brochures and<br>deliver to businesses. |
|                                | Revitalising existing commercial area   | Improve exterior of motel on Yamba<br>Street with window screens. Encourage<br>guests to visit local businesses.                                |
|                                | Tables and shade in mall area   | Clean up koala walks  |
|                                | Tidy shopfronts   | -   |
| Utilise Local<br>Business⁄     | Use local chemist, newsagent,<br>takeaway, community hall etc.                    | Shopping in Hawks Nest (4)  |
| Services                       | Shop local  | Market once a month in Booner Street<br>Mall – volunteers to man (3)  |
|                                | Find a doctor for Hawks Nest Medical<br>Centre                                    | Refer people to Hawks Nest  |
|                                | Support Benchmark Café  | Use existing shops more often   |
|                                | Already use post office, pharmacy and bottleshop                                  | Christmas gift shopping in Hawks nest to support local business   |
| Art/ Creative<br>Interventions | Paint murals promoting the natural characteristics of the area                    | Visit Benchmark Café and Chinese<br>Restaurant more often   |
|                                | Create community garden 'village<br>square'                                       | -   |
|                                | Pop-up Picture  |   |
| Marketing<br>Improvements      | Better marketing of the local area to residents in Hunter region/surrounding area | Hawks Nest Map/ 'Things to do'/ Local<br>Attractions/Businesses (2)   |
|                                | -   | Hawks Nest App  |
| Transport                      | -   | Bus from Ferry to business area   |
| Other                          | -   | Shops – Medical Centre  |
|                                |   | Surf Club coffee shop   |

#### SHORT TERM:



| MEDIUM TERM:<br>THEME          | EVENING - Responses   | DAYTIME - Responses  |
|--------------------------------|---|--|
| Improvements                   | Improve the general appearance of   | Traffic island in main street with poles   |
| to Commercial<br>/Public Space | commercial properties and public spaces   | and flags to add colour. To extend the<br>full length of the street to add vibrancy<br>and visual improvement  |
|                                | Revamp area around Surf Club to<br>improve tourist experience (place to<br>have a coffee etc) | Visual improvements to main street to create a vibrant atmosphere  |
|                                | Tidying of existing commercial area -<br>looks tired and scruffy                              | Form a 'Brains Trust' committee to<br>meet monthly and help develop and<br>mentor new businesses with TAFE and<br>Business Enterprise.   |
|                                | Clean up all pathways/carparks etc  | Clean up shopping areas  |
|                                | Revitalise the mall and commercial precinct   | Beautify the Town Centre – e.g. beer<br>barrels with shrubs along Tuloa<br>Avenue, tables and chairs by the bakery<br>and takeaway eateries.   |
|                                | Shade for plaza - patrons for restaurant need sun protection                                  | Put shelter over existing mall   |
|                                | Upgrade Public Toilet facilities<br>Upgrade road surfaces                                     | -  |
| New<br>Commercial              | Plan and allow interesting shops or even 'pop up' restaurants                                 | Restaurant/Café near Surf Club   |
| Options                        | Council to assist and look individually at new business requests                              | New Quality Coffee Shop located near<br>roundabout on Booner Street (where<br>former grocery store was)  |
|                                | Allow mobile food vans to park near beach areas in summer/holiday times                       | General Store at the corner of Booner<br>Street  |
|                                | -   | New management of existing shops to attract more people.   |
|                                |   | Summer/holiday pop up shops in<br>vacant shops which compliment<br>present businesses – to attract more<br>people (2)  |
|                                |   | Create interest through events –<br>markets, coffee shop improvements  |
| Peak Period<br>Incentives      | Provide incentives for people to open/operate seasonal services during peak demand            | Loyalty program for locals over winter months  |
|                                | Encourage markets or 'portable' type shopping in peak times in summer                         | More sales and special buys especially during long weekends and holidays   |
| Marketing<br>Improvements      | Market and promote for new businesses to open in existing premises                            | Incentivise business to open/move to<br>Hawks Nest   |
|                                | -   | Promotion of similar tables, chairs, pot plants etc. in front of shops   |
|                                |   | Printed publication that lists all<br>businesses, things to do and maps.<br>Printed annually for Hawks Nest and<br>Tea Garden holiday markers.<br>Publication to list all festivals, bike<br>rides, eateries, wet weather activities<br>etc. |
|                                |   | Advertise area more extensively  |
|                                |   | Information Centre for Hawks Nest<br>only  |
| Transport                      | Transport between Hawks Nest and<br>Tea Gardens   | Shuttle bus to ferry and other main<br>attractions in the area (beach, river,<br>shops etc) (2)  |



| -                         | Use of Golf Club bus as a shuttle bus from the wharf to the beach. |   |
|---------------------------|--|---|
|                           |  | Transport between the Ferry and the Shopping Centre   |
| Creative<br>Interventions | -  | Plan 2-3 outdoor events for the next<br>two summers – e.g. a concert, a bike<br>meet                                      |
|                           |  | Summer events e.g. movie nights   |
| Planning                  | -  | Continue the consultation process with<br>the community by setting up a<br>'progress' committee to liaise with<br>Council |
| Other                     | -  | Complimentary moorings on the Hawks<br>Nest side of the bridge  |
|                           |  | Support local - lunch at Benchmark<br>Cafe, visit fabulous Bennetts Beach   |



| THEME                              | EVENING - Responses  | DAYTIME - Responses   |
|------------------------------------|--|---|
| New<br>Commercial<br>Opportunities | Picture (Movie) Theatre  | More usage of Surf Club areas (e.g. restaurant, coffee shop) (3)  |
|                                    | Supermarket (small or big)   | Restaurant, coffee shop, icecream shop<br>at the beach (3)  |
|                                    | New businesses   | Restaurant at Surf Club   |
|                                    | More commercial activity (possibly<br>portable) near the water - could<br>include tourist businesses as gateway<br>to National Park, boat/ bike/<br>paddleboard hire, trips to see<br>dolphins/koalas, walking tours | Four person committee to meet with<br>Council every month to inform Council<br>and streamline running of businesses.                              |
|                                    | New restaurants  | Attract more visitors with more short<br>term attractions at the beach (i.e. café,<br>eatery etc), and the river (outdoor<br>cinema).             |
|                                    | -  | Outdoor cinema and concerts in summer   |
| Community<br>Facilities            | For baby boomers - concentrate on<br>services for the aged, medical<br>centres/nursing homes/supported<br>accommodation, ask (indecipherable)<br>as a start to update their facilities                               | Walking tracks along beach, more cycleways (2)  |
|                                    | Plan to allow for centres for<br>community groups (suited to age<br>demographic)   | Promenade connecting Surf Club to<br>Golf Club. Open up beach area  |
|                                    | -  | Medical facilities i.e. small<br>hospital/radiology practice. With a<br>large ageing population, there are no<br>decent medical facilities.       |
|                                    |  | Large Community Centre to replace<br>old buildings – to attract more Tea<br>Gardens and Hawks Nest residents to<br>the area during the day/night. |
| Marketing                          |  | Hawks Nest Map showing walking tracks, beaches, National Parks (2)  |
|                                    |  | Publish large map of an integrated cycleway from Tea Gardens to Hawks Nest.   |
|                                    |  | Promote tourist spots in Mungo Brush<br>National Park.  |
|                                    |  | Promote Hawks Nest as a weekend stay and cycle friendly location.   |
|                                    |  | Website for community activities<br>('Walk Wildside') – bike riding etc.  |
| Improvements<br>to Existing        | Revitalise the mall and commercial precinct  | Revitalisation including more outdoor, alfresco areas and eating areas.   |
|                                    | -  | Improvement of businesses   |
|                                    |  | Toilet Facilities at Bennets Beach to be rebuilt  |
|                                    |  | Extend beach viewing along Beach<br>Road – i.e. cutting back 'ugly'<br>vegetation (similar to front of Surf Club<br>parking area)                 |
| Attracting<br>New Residents        | Encourage more permanent residents -<br>with mixed demographics to choose<br>Hawks Nest/ Tea Gardens as a<br>desirable place to live and work  | -   |
| Planning                           | -  | Remove restriction requiring food/<br>beverage establishments to pay for<br>seating and chairs outdoors   |



| Transport | -   | Daily bus run from 9am - 9pm to Coles<br>(Tea Gardens) and to the Beach (Hawks<br>Nest). Bus to run twice hourly |
|-----------|---|--|
| Other     | Enforce responsible dog/tree/weed maintenance on private land | Complimentary mooring for visiting yachts.   |
|           | -   | Koala Park   |
|           |   | Lookout at Yacaaba Hedland funded by National Park   |

The results of the 'dotmocracy' process are as follows. These dots are represented in the table below as votes.

| DAYTIME - Responses                             | Votes |
|---|-------|
| Restaurant/ Café at Surf Club                   | 9     |
| Market in mall/Booner Street                    | 4     |
| Open Air Cinema                                 | 4     |
| Shuttle bus/daily bus to Coles, beach, ferry    | 3     |
| Improve look/feel – flags, beer barrels, shrubs | 2     |
| Summer pop up markets to compliment businesses  | 2     |
| Buy local program/loyalty during the winter     | 1     |
| Table/Chairs near bakery                        | 1     |
| Shelter over mall                               | 1     |
| Promenade connecting Golf Club and Surf Club    | 1     |
| Smaller group of locals working together        | 1     |

A small number of attendees across both workshops provided additional comments in this exercise that were not directly related to the task they were given, usually because the ideas presented were not short, medium or long term. Other comments were made not relating to any exercise at all.

Additional comments provided by an attendee at the **morning workshop** (related to the above exercise).

- Has Council considered the possibility of waiving the parking levy required to be paid for DAs to occupy the shops presently vacant in the Hawks Nest shopping precinct?
- In light of the ample and adequate amount of parking adjacent to the shop, waiving that cost to potential small businesses could encourage higher occupation of these sites. Two years ago, a plan for a proposed café could not go ahead due to the \$70,000 required as a parking levy.
- Comment after attending meeting 9/10/14: Council regulations and controls on any future development might need to be a variation on those presently in place in order to accommodate the correct and most beneficial development to the area.

Additional comments provided by an attendee at the **evening workshop** (not related to an exercise).

- Increase the residential population to support local business
- Building a retirement village
- Revive the existing business area in its current location
- Finish the mall in Booner Street
- Clean the leaves around the Mall in Booner Street
- Against creating retail and commercial near the Surf Club on the river at present
- Better footpaths
- General Store e.g Woolworths, IGA, ALDI
- Yamba Street more residential







# STAKEHOLDER PHONE INTERVIEWS

# HAWKS NEST TOWN CENTRE REVIEW

DRAFT

16 October 2014

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### INTRODUCTION

Place Partners and City Plan Services have been engaged by Great Lakes Council to undertake a review of the Hawks Nest business centre.

The purpose of this review is to establish the appropriate size and location of the Hawks Nest Business Area and to determine whether other opportunities exist elsewhere in Hawks Nest for the provision of commercial or mixed use development.

This review will build on previous work with the Hawks Nest community and will result in the development of a Masterplan. The Masterplan will identify community needs and guide future development in Hawks Nest, taking into consideration the unique natural values of the town.

As part of the community engagement element of the project, Place Partners conducted phone interviews with four key stakeholders within Hawks Nest:

- > Hugo Elstermann Local business representative
- > John Dunning Developer (major)
- Kevin and Anne Haskew Environmental representatives
- > Trevor Jennings President of the Hawks Nest Progress Association

The interviews were held prior to the workshops (with the exception of Trevor Jennings, who was overseas). The stakeholders represented a variety of different interests within the Hawks Nest community.



#### HUGO ELSTERMANN

#### Local Business Representative Call at 2.30pm, 30<sup>th</sup> September

#### Key issues

- > Declining permanent population base
- > Council requirements stifling development
- Section 94's there was a delicatessen with seating that wanted to develop a café/lunch bar, but the cost of parking contributions was too much and the project was abandoned
- > Koalas stifling change
- > Lack of activities to attract people
- > Upon drive into Hawks Nest centre, there are many empty shops. There is not a village atmosphere
- > Broken lights in car park/maintenance
- > Businesses left to Tea Gardens e.g. doctors

#### Key opportunities

- > Vacant land and properties
- > Cinema (multipurpose e.g. plays for local theatre group)/10 pin bowling
- > Building confidence in area generally
- > Embellish aesthetics of place/colour
- > Set backs for new development external seating
- > Bike riding
- > Focus on fixing current centre new development above filling empty
- > Visitors are mostly male surfers, fishermen
- > Pro marina, including retail
- > Missed opportunity: North Hawks Nest

#### Community conflict

- > No change vs. environmental focus (koala expansion) vs. general pro development vs marina
- Businesses in Hawks Nest need to diversify "one stop shop" e.g. bank, ice, coffee machine now at newsagency

#### Location of business area

- > Location is exactly where it should be
- > Don't think there will be support for moving
- Half way between river / beach
- > Potentially could be more compact



#### JOHN DUNNING

#### Developer (major) Call on 30<sup>th</sup> September

Runs a riverside development north of the shops in Tea Gardens with 800 lots over 10-12 years. Resident of Tea Gardens, used to have a town house.

#### Key issues

- It's obviously too big
- > Getting the right mix
- > In the past, younger population who lived there helped businesses
- > Businesses won't survive if dependent on holiday peaks

#### Key opportunities

- > Increase permanent population!
- > Need a completely different view of the area
- > Try and increase youth access
- Perhaps backpackers supports businesses e.g. supermarket, clothes, takeaway, coffee shop
- > Newsagency, chemist, bakery and real estate doing well
- > Closure of restaurant, the café struggles
- Licquor
- > Future consideration on the site for new retail more competition
- Council talking about moving all operations to Tea Gardens including Hawks Nest Hall

#### Community conflict

- > Biggest challenge
- > Come up with a solution that will actually work

#### Location of business area

- > In the wrong place should be near active recreation near beach or river
- > No chance to get investment to build a new centre
- > Existing shops have to stay, but zoning needs to change it's stagnant
- > Needs innovation in landuse
- If moved to another location need land and only have Council land to use/same at river – not enough space
  - o Car park behind Surf Club opposite beach, with more restaurants
  - Issue would be parking



#### **KEVIN AND ANNE HASKEW**

#### Environmental Representatives Call on 29th September

#### Key issues

- > Centre doesn't have the population to support it
- Continuing to decline
- > Holiday time is when there is activity
- > Even now during school holidays is very quiet
- > Been resident since 1996
- > Medium density housing expanded, but holiday accommodation is the focus
- Permanent residents have left scarcity/ lower population/changed zoning meant there is no money for development
- Development of North Hawks Nest not happening people thought that would make things better
- > Tea Gardens Centre blew a hole in Hawks Nest Commercial Zone as well as Tea Gardens

#### Key opportunities

Options talked about by the community:

- Changing requirements
- > Permitted uses
- Zones
- > FSR

#### Personal view

- > It's too large, heaps of empty parking
- > Change some to residential
- > Risk of creating more of the same e.g. holiday

#### Community conflict

- Progress Association is a group very keen to see something happen something to attract more people
- > Make it attractive on a daily basis
- > Not sure if there is anyone against development
- > Pharmacy works, but there is pressure from the new Tea Gardens centre
- > No shop's would be bad for the local community, particularly the elderly
- > It's not just about a meeting place it's also about buying goods that they need



#### TREVOR JENNINGS

#### President of the Hawks Nest Progress Association Call on 20<sup>th</sup> October

#### **Progress Association**

- Trevor has been president for the last 2 years. Used to be 34 members, now 70
- Regular articles in local paper >
- Been around for 30-40 years >
- Is an incorporated body with a constitution >
- Think that the businesses need help >
- Unprofessional attitude of shopkeepers >
- Graham in the chemist and Hugo in the newsagent are good >
- Vietnamese baker needs help to work out: >
  - How to make the business better
    - Bakes same bread in peak as low 0
- 1982: Surf shop has bars on windows. Owner likes the fact that there are quiet times >

#### IGA

Progress Association has followed up with the owners and had them come to Hawks > Nest. They had some good ideas, wanted to invest, then got nervous and pulled out

#### Funding

#### Mall

- Community building partnerships: State Government \$50k-\$100k >
- Will get feedback in December >

#### Volunteerism

- Active arts and crafts committee >
- Galleries in Gardens/Riverwalk >
- But also a lot of entitlement >
- There is interest in doing something >

#### What do they need?

- Communication with Council >
- Appalled at the way Great Lakes Council responds to community feedback >

#### Small wins

- What else is happening? >
- >
- Pipe planters art works Buskers one day a week >
- Mural on existing wall advertise artist >

